

STAFF REPORT

DATE: JANUARY 23, 2024

TO: MAYOR AND CITY COUNCIL

FROM: WHITNEY BERRY, SENIOR PLANNER

SUBJECT: PLANNING APPLICATION NO. 231030

FIRST LOOK MEETING TO CONSIDER DEVELOPMENT OF A 407-UNIT

RESIDENTIAL MIXED-USE PROJECT ON A 10.42-ACRE SITE

APPLICANT: DAVE RAND ON BEHALF OF ROLLING HILLS CAPITAL,

LLC

LOCATION: 655-815 DEEP VALLEY DRIVE AND 924-950 INDIAN PEAK

ROAD

OVERVIEW

The following is a request for the City Council to consider a proposal for mixed-use development with 407 residential units, 3,249 square feet (ft²) of retail, and 503 parking spaces across four buildings on a 10.42-acre site located at 655-815 Deep Valley Drive and 924-950 Indian Peak Road. The project would remediate the steeply sloped hillside that experienced a landslide failure in 1997. The applicant proposes to provide 29 units for very low-income (VLI) households¹, which would qualify it for mandatory benefits under the State Density Bonus Law² (SDBL), including a 30 percent density bonus, one development incentive that reduces project costs to accommodate the affordable housing component, waivers that physically accommodate the project, and reduced parking ratios. This staff report provides an overview of the proposed project and describes the affordable requirements to qualify for the SDBL and the associated benefits granted to qualifying projects. The Rolling Hills Capital, LLC, team will be providing a presentation at the meeting to more fully describe the proposed project.

BACKGROUND

The subject property is 10.42 acres in size and is comprised of five lots located at 655-815 Deep Valley Drive and 924-950 Indian Peak Road. The project site is developed with a 42,531 ft² office building at 655 Deep Valley Drive, 12,500 ft² of office space in two buildings accessible from Indian Peak Road, and the 25,207 ft² Brickwalk shopping

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City of Rolling Hills Estates – 1

¹ VLI households is defined in Health and Safety Code § 50105

² Government Code § 65915.

center and associated parking. The project site is shown in green in Figure 1 below, and the City's boundary with the City of Rancho Palos Verdes is shown in red.



Figure 1. Project Site

The site encompasses a steep slope rising approximately 100 feet from Deep Valley Drive to Indian Peak Road, a portion of which experienced a landslide in 1997. The landslide resulted in the demolition of two buildings that were accessed from Indian Peak Road, a portion of the parking lots for the Indian Peak office buildings and the Brickwalk development, and restricted access to several other buildings. The easternmost building at 655 Deep Valley Drive office complex has been red-tagged since that time. A portion of the site has been covered in black plastic and sandbags for erosion control since the landslide.

The site is zoned CG Commercial General, with the Mixed-Use Overlay (MU), which allows a density of 22 dwelling units per acre ("du/ac"). Title 17 of the City's Zoning Code is in the process of being updated to be consistent with the General Plan 2040. The City adopted the General Plan 2040 on April 26, 2022, which designated the site as Commercial General. All Commercial General sites are subject to the Commercial District Mixed-Use Overlay, which allows a maximum residential density of 30 du/ac and a nonresidential intensity of a 2.5 floor area ratio (FAR)³. While the zoning code has not yet been made consistent with the adopted General Plan, changes in State law during

³ Table 2-5, Land Use Element, General Plan 2040, p. 2-36.

the 2022-2023 Legislative Session (AB 821), require a local agency to either amend the zoning within a specified timeframe of receiving a housing development application, or process the application according to objective general plan standards and allowable density levels. Additionally, the applicant intends to file a Preliminary Application (PA), as authorized under SB 330, which amended the Housing Accountability Act (HAA), Permit Streamlining Act (PSA) and added new sections to the housing laws. The PA vests ordinances, policies and standards, including fees, in effect at the time of filing the application⁴, and creates a streamlined process, with a limit of five hearings (including workshops or similar meetings and appeals)⁵, excluding any hearings required for CEQA purposes.

An 8-acre portion of the subject site is identified as an Opportunity Area in the land use element of the 2040 General Plan, which considers infill and redevelopment potential in five areas in the Commercial District⁶. The Brick Walk Property (Opportunity Area 4) faces significant geological challenges and experienced a landslide failure in 1997. While most of this area is vacant, any development will need to address the significant geotechnical considerations of the site. The land use element notes that development can be clustered or focused on the upper and lower portions outside of the fault line, depending on the results of a geotechnical study. The proposed development considers the geological challenges of the site and the applicant has indicated that addressing the historic landslide area was instrumental in shaping the way the team approached the development proposal. The proposed development is clustered on the upper and lower portions of the site.

The land use element identifies the following key characteristics of the development of this Opportunity Area at the Brick Walk site:

- Reuse and redevelopment of the existing building.
- Buildings are close to the street with minimal setbacks.
- New street, pedestrian and multimodal path connections are created.
- Passive park space is developed on the hillside.
- The top of the hill is developed with programmable space and outdoor seating areas
- Connection to the existing neighborhood development is created.
- The top of the hill has ideal mixed-use potential with possible office and residential and destination of hospitality uses.
- Building and path siting will create vistas and views from the blocks below.
- The building on the top of the hill will have high architectural standards due to its high visibility.

⁴ Government Code §65589.5(o)(i) and (4)

⁵ Government Code §65905.5

⁶ Opportunity Areas, Land Use Element, General Plan 2040, p. 2-65.

The proposed development, in terms of urban form, utilizes the proposed key characteristics outlined for the site by locating buildings close to Deep Valley Drive with minimal setbacks, creating new pedestrian connections and passive park space, and developing residential uses at the top of the hill.

DISCUSSION

The applicant is proposing to demolish the existing buildings at the site and construct a 407-unit mixed-use development with 3,249 ft² of retail and 503 vehicle parking spaces, including 490 residential spaces and 13 retail spaces (Attachment A). The buildings along Deep Valley Drive would consist of three- and five-story portions over three levels of podium parking and would be constructed into the slope with the intent to have no more than five stories at street level. The building on the Indian Peak Road site would be five stories over one level of podium parking.

The applicant proposes to develop 335 units across three buildings on the Deep Valley Drive site, and 72 units in one building on the Indian Peak Road site. All residential units will be for rent, and the count consists of 245 one bedroom/one bathroom units, 83 two bedroom/two bathroom units, and 79 three bedroom/three bathroom units. Access and improvements at the Indian Peak Road site will require coordination with the City of Rancho Palos Verdes as Indian Peak Road and Crenshaw Boulevard are within its jurisdiction.

Affordable Housing Component

The applicant is proposing to provide 29 units for very low income (VLI) households. State Income Limits reflecting median income and household income levels for extremely low, very low-, low- and moderate-income households for California are determined by the California Department of Housing and Community Development (HCD) and are based on federal income limits published by the U.S. Department of Housing and Urban Development (HUD). Typically, the very low income limit is not more than 50% of the area median income (AMI). The 2023 AMI for Los Angeles County for a 4-person household is \$98,200 (Attachment C).

Affordable rental units must be restricted by an agreement which sets maximum incomes and rents for those units for a 55-year term. For very low income households, rent may not exceed 30% of the VLI income limit (50% AMI) adjusted for household size appropriate for the unit⁷. The rents for the affordable units in the proposed project will be determined at a later date. For reference, however, the table below outlines rent limits as calculated by HCD for affordable units in certain multifamily housing programs⁸:

⁷ Health and Safety Code § 50052.5 and § 50053

⁸ HCD Multifamily Housing Programs 2023 MTSP Rent Limits, gross rent including utility allowance. https://www.hcd.ca.gov/sites/default/files/docs/grants-and-funding/2023-mtsp-regular-limits.pdf#page=27

Table 1. Los Angeles County Rent Limits for Affordable Units in Multifamily Tax Subsidy Projects (MTSPs)

Rent Level	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom
100% AMI	\$ 2,364	\$ 2,836	\$ 3,278	\$ 3,656
60% AMI (Low Income)	\$ 1,419	\$ 1,702	\$ 1,967	\$ 2, 194
50% AMI (Very Low Income)	\$ 1,182	\$ 1,418	\$ 1,639	\$ 1,828
30% AMI (Extremely Low Income)	\$ 709	\$ 851	\$ 983	\$ 1,097

State Density Bonus Law

The SDBL requires cities to grant density bonuses and other benefits for housing projects that include certain percentages of affordable housing units. Under the SDBL, a qualifying project's density is calculated based on the "maximum allowable residential density," which means the greatest number of units allowed under the Zoning Code or General Plan as of the project's application date. Currently, the General Plan provides the maximum allowable residential density at 30 du/ac. The site is 10.42 acres and, therefore, 313 units are allowed on the site using the 30 du/ac base density.

The applicant is proposing to use the 30 percent density bonus granted under the SDBL by providing nine (9) percent of its base units, or twenty-nine (29) units, to VLI households. The 30 percent density bonus equates to an additional 94 market rate units and results in an overall project total of 407 units⁹. The applicant's description of their density bonus proposal and its compliance with the SDBL can be found in the applicant-provided memorandum in Attachment B.

Incentives, Waivers and Reduced Parking Ratios

When a project qualifies for a density bonus under the SDBL, it may also qualify for development incentives, waivers, and/or reduced parking ratios. Incentives or concessions are granted based on the number of affordable units provided and must be granted by the jurisdiction when it is demonstrated that the incentive would result in cost reductions that accommodate the affordable housing component of the project¹⁰. The proposed project is entitled to one development incentive as a result of providing 29 units to VLI households (or nine percent of the base density)¹¹. The applicant has not identified or requested a specific development incentive at this time.

⁹ 407 units = 313 units x 30% density bonus

¹⁰ Government Code § 65915(d)

¹¹ Government Code § 65915(d)(2)

A waiver or reduction of development standards may be requested by an applicant and must be granted by the jurisdiction when it is demonstrated that it is necessary to physically accommodate the density bonus awarded to the project¹². The applicant is requesting a waiver of the 44-foot height limit, or three stories height limit, at the site in order to accommodate the bonus development and proposed height maximum of 96.5 feet and eight stories.

The SDBL stipulates that, upon the request of the developer, a city shall not require a vehicle parking ratio that exceeds certain parking ratios for a density bonus project¹³. The table below compares the SDBL parking ratios and the RHEMC parking ratios.

Table 2. Comparison of State Density Bonus Law-Required Parking Ratios with the City's Parking Ratios

Unit Type	SDBL Parking Ratios	RHEMC Parking Ratios ¹⁴
Studios and 1 Bedroom	1 space	1 space
2 and 3 Bedrooms	1.5 spaces	2 spaces
4 Bedroom	2.5 spaces	Determined by
	-	Planning Commission

The proposed project includes 503 parking spaces, including 490 residential spaces and 13 retail spaces. A breakdown of the parking space calculations for the project is provided in the table below.

Table 3. Comparison of SDBL-Required Parking Breakdown with the City's Parking Ratios

Unit Type	Proposed Number of Units	SDBL Parking Ratio Reqts	RHEMC Parking Ratio Comparison
1 Bedroom	245 units	245 spaces	245 spaces
2 and 3 Bedrooms	162 units	243 spaces	324 spaces
Guest Parking		N/A	136 spaces (1 space/3 units)
Total	407 units	488 spaces req'd	705 spaces

Environmental Review

State density bonus projects must comply with the California Environmental Quality Act (CEQA). A project-level environmental review will be required for this project due to the significant geotechnical hazards of the project site.

¹² Government Code § 65915(e)

¹³ Government Code § 65915(p)(1)

¹⁴ RHEMC § 17.37.040(f)

RECOMMENDATION

Staff recommends that the City Council discuss the issues and provide input to the applicant team. Staff will return to City Council with a professional services agreement for the CEQA-related work on the project.

Attachments:

- A. Project Plans
- B. Memorandum: Brickwalk Mixed-Use Project Density Bonus Proposal
- C. 2023 State Income Limits, California Department of Housing and Community Development (AMI Tables)



BRICKWALK RESIDENCES 655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274 ACMARTIN SB330 12/20/23

PROJECT DESCRIPTION

THE BRICKWALK RESIDENCES MIXED-USE DEVELOPMENT, LOCATED AT 655-815 DEEP VALLEY DRIVE, ROLLING HILLS ESTATES, CA, IS COMPRISED OF (3) THREE EIGHT-STORY BUILDINGS WITH (5) FIVE-STORY TYPE IIIA OVER (3) THREE-STORY TYPE IA, AND (1) SIX-STORY BUILDING WITH (5) FIVE-STORY TYPE IIIA OVER (1) ONE-STORY TYPE IA. THE PROGRAM INCLUDES 407 RESIDENTIAL UNITS WITH RESIDENTIAL LEASING AND AMENITY USES AND RETAIL AREA OF 3,249 SF. ON-SITE PARKING OF 490 SPACES FOR RESIDENTIAL USE AND 13 SPACES FOR COMMERCIAL USE.

PLANNING & ZONING DEFINITION

1. "HEIGHT OF BUILDING" MEANS THE VERTICAL DISTANCE FROM THE LOCAL GRADE TO THE HIGHEST POINT OF THE COPING OF A FLAT ROOF OR TO THE DECK LINE OF A MANSARD ROOF OR TO THE HIGHEST POINT OF THE HIGHEST GABLE OF A PITCH OR HIP ROOF. FOR PURPOSES OF MEASURING THE HEIGHT OF BUILDINGS, LOCAL GRADE SHALL INCLUDE FINAL GRADE OF GROUND AREA IMMEDIATELY ADJACENT TO THE PORTION OF THE STRUCTURE BEING MEASURED. LOCAL GRADE SHALL NOT INCLUDE ANY ARTIFICIAL BERMS, MOUNDS OR OTHER TOPOGRAPHICAL FEATURE ABOVE THE FINAL GRADE LINE.

2. MAXIMUM BUILDING HEIGHT. NO BUILDING OR STRUCTURE ERECTED IN THE DISTRICT SHALL HAVE A HEIGHT GREATER THAN FORTY-FOUR FEET (44'-0") ABOVE FINAL GRADE OR THREE STORIES, INCLUDING ANY REQUIRED PARAPETS.

3. "BUILDING AREA" MEANS THE SUM IN SQUARE FEET OF THE GROUND AREAS OCCUPIED BY ALL BUILDINGS AND STRUCTURES ON A LOT. 4. "DEVELOPABLE AREA" MEANS THE INTERIOR PORTION OF A LOT DEFINED BY THE BUILDING

SETBACK LINES (FRONT, SIDE AND REAR SETBACKS) FOR A MAIN BUILDING.

5. MAXIMUM COVERAGE. THE MAXIMUM COVERAGE OF A LOT BY BUILDINGS SHALL NOT EXCEED THIRTY-FIVE PERCENT OF THE TOTAL LOT AREA EXCEPT IN THE CASE WHERE THERE IS NO SURFACE PARKING AND NO ADJOINING PARKING STRUCTURE, THE MAXIMUM COVERAGE BY BUILDINGS SHALL NOT EXCEED FORTY-FIVE PERCENT OF THE TOTAL LOT AREA. STRIP-TYPE DEVELOPMENTS SHALL BE PROHIBITED AS DETERMINED UNDER DESIGN REVIEW BY THE PLANNING COMMISSION.

SITE SUMMARY

SITE AREA	10.42 ACRES			
BASE DENSITY	30 DU/ ACRE	313 DU TOTAL		
DENSITY BONUS (STATE AFFORDABLE LAW)	30% 9 DU/ ACRE +	30 DU/ ACRE	=	39 DU/ ACRE
PROPOSED DENSITY	39 DU/ ACRE 407 DU ÷	407 10.42 ACRES	=	39.06 DU/ ACRE

BUILDING SUMMARY

	UNIT SUMMARY							
BLDG A					В	С	D	TOTAL
TYPE	%	UNIT	AREA	#	#	#	#	#
1BR/1BA	60%	800	/DU	69	65	68	43	245
2BR/2BA	20%	1,100	/DU	23	22	23	15	83
3BR/3BA	20%	1,300	/DU	23	20	22	14	79
TOTAL/ BLDG				115	107	113	72	407

RETAIL SUMMARY					
LEVEL	GFA				
Bldg A LEVEL 2 RETAIL 1,793					
Bldg B LEVEL 1 RETAIL 1					
TOTAL	3,242 SF				

NET RENTA	BLE
Units calculated at average 1,120 SF.	
LEVEL	AREA
Bldg A LEVEL 1	1,026 SF
Bldg A LEVEL 2	8,114 SF
Bldg A LEVEL 3	12,018 SF
Bldg A LEVEL 4	26,063 SF
Bldg A LEVEL 5	27,183 SF
Bldg A LEVEL 6	24,129 SF
Bldg A LEVEL 7	16,029 SF
Bldg A LEVEL 8	13,758 SF
	128,320 SF
Bldg B LEVEL 1	656 SF
Bldg B LEVEL 2	9,171 SI
Bldg B LEVEL 3	11,959 SI
Bldg B LEVEL 4	23,862 SI
Bldg B LEVEL 5	25,802 SI
Bldg B LEVEL 6	21,141 SI
Bldg B LEVEL 7	15,074 SI
Bldg B LEVEL 8	12,114 SI
	119,779 SF
Bldg C LEVEL 1	5,282 SF
Bldg C LEVEL 2	12,259 SI
Bldg C LEVEL 3	11,939 SI
Bldg C LEVEL 4	26,063 SI
Bldg C LEVEL 5	27,190 SI
Bldg C LEVEL 6	17,620 SI
Bldg C LEVEL 7	13,118 SI
Bldg C LEVEL 8	13,118 SI
	126,589 SI
Bldg D LEVEL 2	16,683 SI
Bldg D LEVEL 3	18,473 SI
DIda D I EVEL 4	40 472 CI

Bldg D LEVEL 4

Bldg D LEVEL 5

Bldg D LEVEL 6

	GROSS AREA	
BLDG	USE	AREA
Α	PARKING	62,696 SF
Α	RESIDENTIAL	154,740 SF
Α	RETAIL	1,878 SF
		219,314 SF
В	PARKING	61,972 SF
В	RESIDENTIAL	151,668 SF
В	RETAIL	1,538 SF
		215,178 SF
С	PARKING	63,606 SF
С	RESIDENTIAL	154,082 SF
		217,688 SF
D	PARKING	24,694 SF
D	RESIDENTIAL	116,885 SF
		141,579 SF
TOTAL G	SF	793,759 SF

OPEN SPACE

AT LEAST THREE HUNDRED SQUARE FEET OF USABLE OUTDOOR OPEN SPACE PER DWELLING UNIT MUST BE PROVIDED, EXCEPT FOR SINGLE ROOM OCCUPANCY (SRO) FACILITIES. THIS AREA MAY INCLUDE PRIVATE "OPEN" BALCONIES/TERRACES AND COMMON OUTDOOR SPACES. PARKING AND LOADING AREAS (INCLUDING REQUIRED LANDSCAPING IN PARKING AND SETBACK AREAS), RECREATION/COMMUNITY ROOMS AND LAUNDRY/MECHANICAL ROOMS WILL NOT BE CONSIDERED USABLE OPEN SPACE.

OPEN SPACE REQUIRED

OPEN SPA	ACE REQUIRED	407 DU x	300 SF =	122,100 SF			
OPEN SPACE PROVIDED							
NAME	COMMON OUTDOOR OPEN SPACE AREA	PRIVAT	E OPEN SPA	ACE			
BLDG A	30,669 SF	115 DU x	60 SF =	6,900 S			
BLDG B	22,858 SF	107 DU x	60 SF =	6,420 S			
BLDG C	32,744 SF	113 DU x	60 SF =	6,780 S			
BLDG D	11,663 SF	72 DU x	60 SF =	4,320 S			
I	1						

PARKING

	BLDG	Α	В	С	D		
RESIDENTIAL							
TYPE	STALL REQI	JIRED	#	#	#	#	
1BR/1BA	1	/DU	69	65	68	43	
2BR/2BA	1.5	/DU	35	33	35	23	
3BR/3BA	1.5	/DU	35	30	33	2	
TOTAL/ BLDG (RESIDENTIAL ONLY)			139	128	136	87	
TOTAL RESIDENTIAL PARKING			490				
	CON	лмеғ	RCIAI	L			
USE	STALL REQI	JIRED	#	#	#	#	
RETAIL	4	/ KSF	8	5	-		
TOTAL RETAIL PARKING			13				

PARKING PROVIDED (BY USE)	
STALL TYPE	#
COMMERCIAL	
STANDARD	13
	13
RESIDENTIAL	
ACCESSIBLE	8
ACCESSIBLE VAN	4
COMPACT	92
STANDARD	374
TANDEM PRIME	12
	490
TOTAL	503

PARKIN	G PROVIDED (BY I	BUILDING)
USE	STALL TYPE	, #
A		
COMMERCIAL	STANDARD	3
		8
RESIDENTIAL		;
RESIDENTIAL	ACCESSIBLE VAN	•
RESIDENTIAL	COMPACT	3
RESIDENTIAL	STANDARD	102
		139
A		147
В		
COMMERCIAL	CTANDADD	Į.
COMMERCIAL	STANDARD	į.
RESIDENTIAL	ACCESSIBLE	
	ACCESSIBLE VAN	
RESIDENTIAL		30
RESIDENTIAL		96
I LOIDEIT II LE	017114071110	128
В		133
С		
RESIDENTIAL	ACCESSIBLE	•
RESIDENTIAL	ACCESSIBLE VAN	•
RESIDENTIAL	COMPACT	30
RESIDENTIAL	STANDARD	104
		136
С		136
D		
RESIDENTIAL		•
RESIDENTIAL		•
RESIDENTIAL	COMPACT	•
RESIDENTIAL		72
RESIDENTIAL	TANDEM PRIME	12
_		87
D		87
TOTAL		503

PARKING PROVIDED (BY LEVEL)		
VEL	USE	#
VLL	OOL	"
g A LEVEL 1	COMMERCIAL	8
g A LEVEL 1	RESIDENTIAL	18
lg A LEVEL 1 MEZZANINE	RESIDENTIAL	2
g A LEVEL 2 RETAIL	RESIDENTIAL	40
g A LEVEL 2	RESIDENTIAL	33
g A LEVEL 3	RESIDENTIAL	46
		147
g B LEVEL 1 RETAIL	COMMERCIAL	5
g B LEVEL 1 RETAIL	RESIDENTIAL	24
g B LEVEL 1 MEZZANINE	RESIDENTIAL	33
lg B LEVEL 2	RESIDENTIAL	29
g B LEVEL 3	RESIDENTIAL	42
		133
O I EVEL 4	DECIDENTIAL	
g C LEVEL 1	RESIDENTIAL RESIDENTIAL	28 64
g C LEVEL 2 g C LEVEL 3	RESIDENTIAL	44
g C LEVEL 3	RESIDENTIAL	136
		130
g D LEVEL 1	RESIDENTIAL	87
9 1	TEODERINE	87
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BRICKWALK RESIDENCES ROLLING HILLS CAPITAL, LLC PROJECT SUMMARY

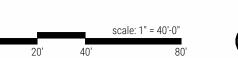
655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

18,473 SF

9,336 SF 81,439 SF 456,127 SF

18,473 SF

project no I 2207029.00 issue date | 12/20/23





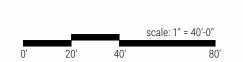


BRICKWALK RESIDENCES

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

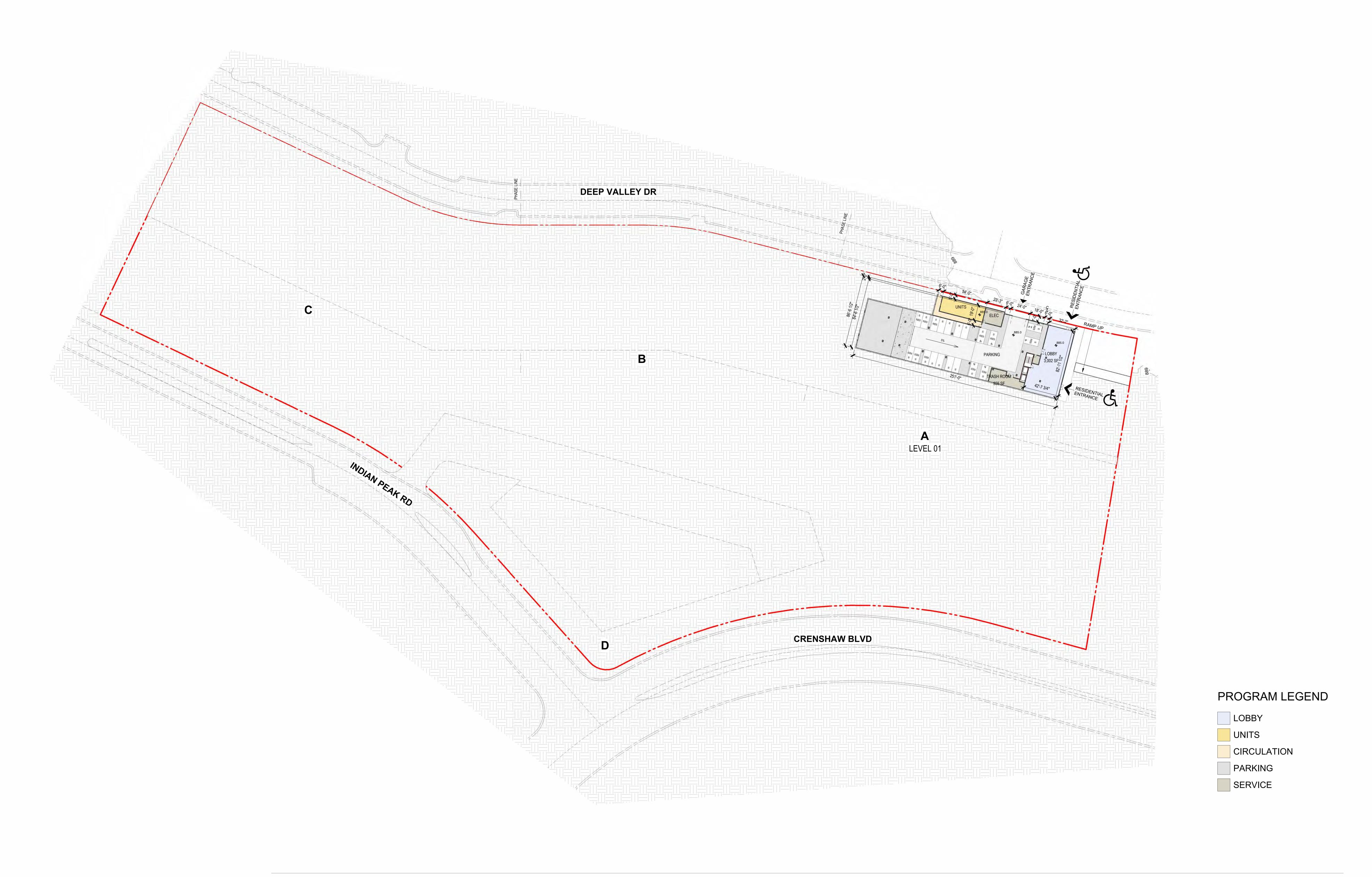
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ROLLING HILLS CAPITAL, LLC

SITE PLAN





655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

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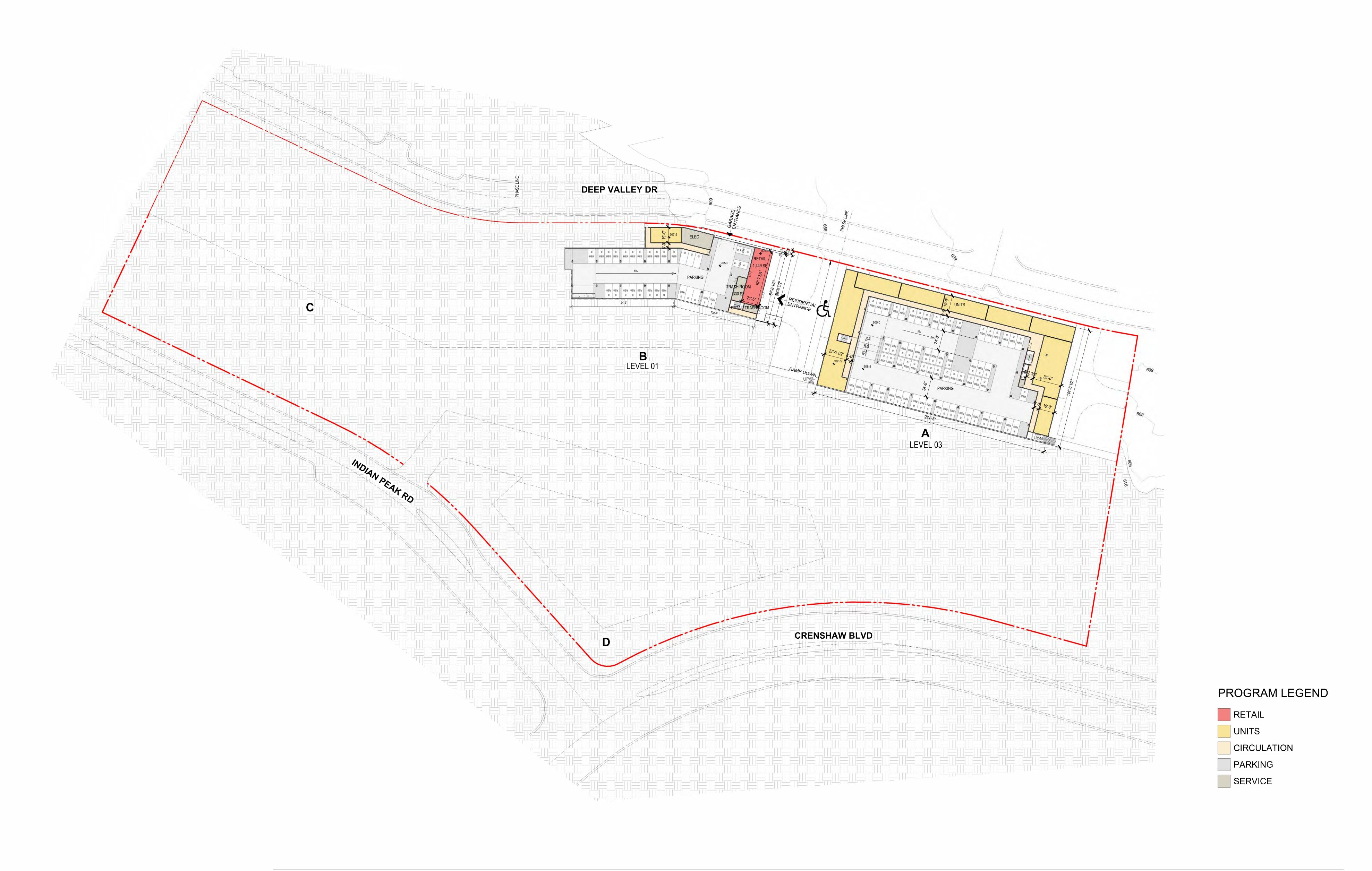






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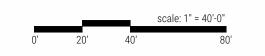
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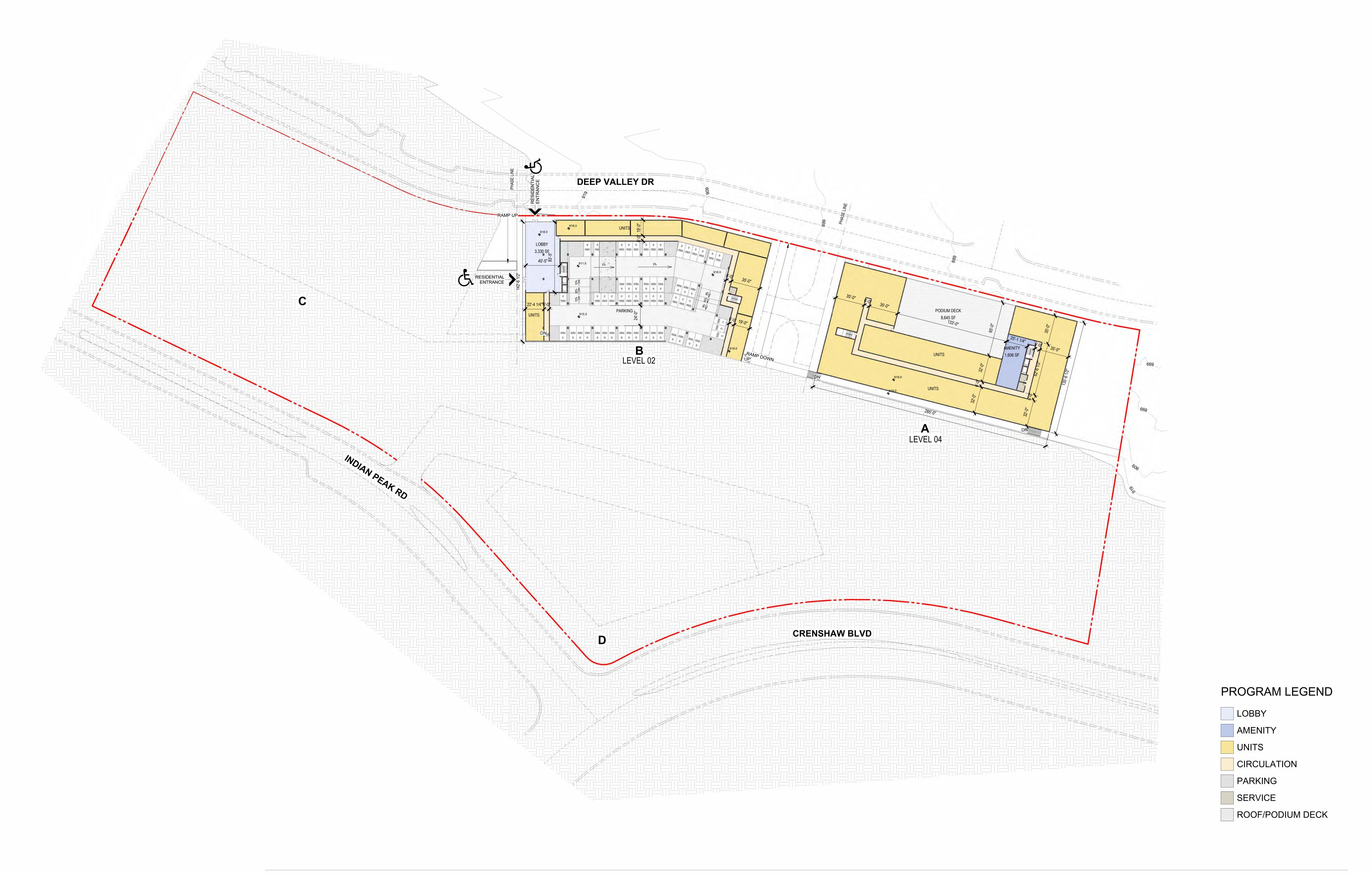




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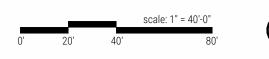


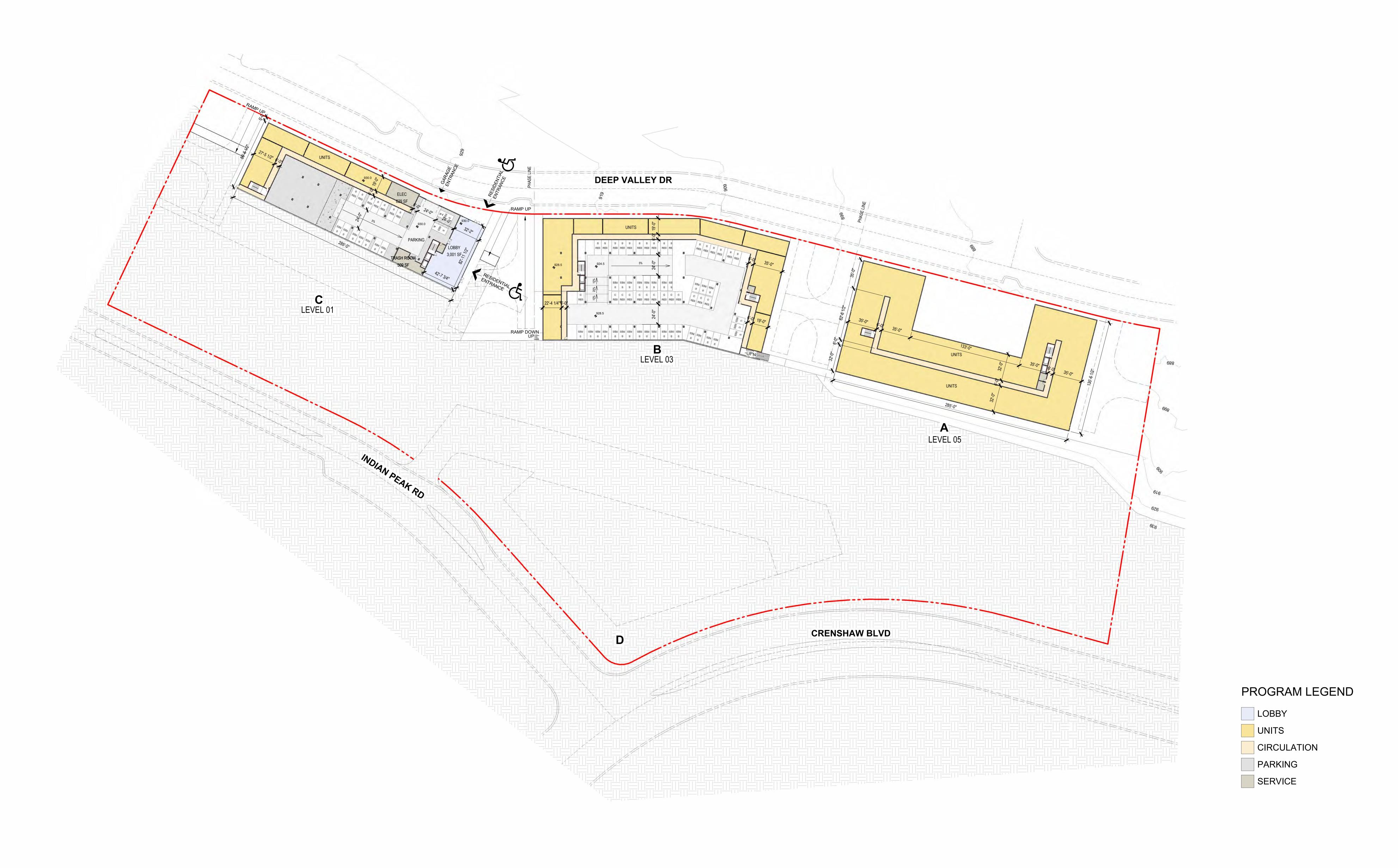


BRICKWALK RESIDENCES Bldg A-C LEVEL 04 PLAN **ROLLING HILLS CAPITAL, LLC**

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

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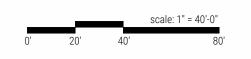


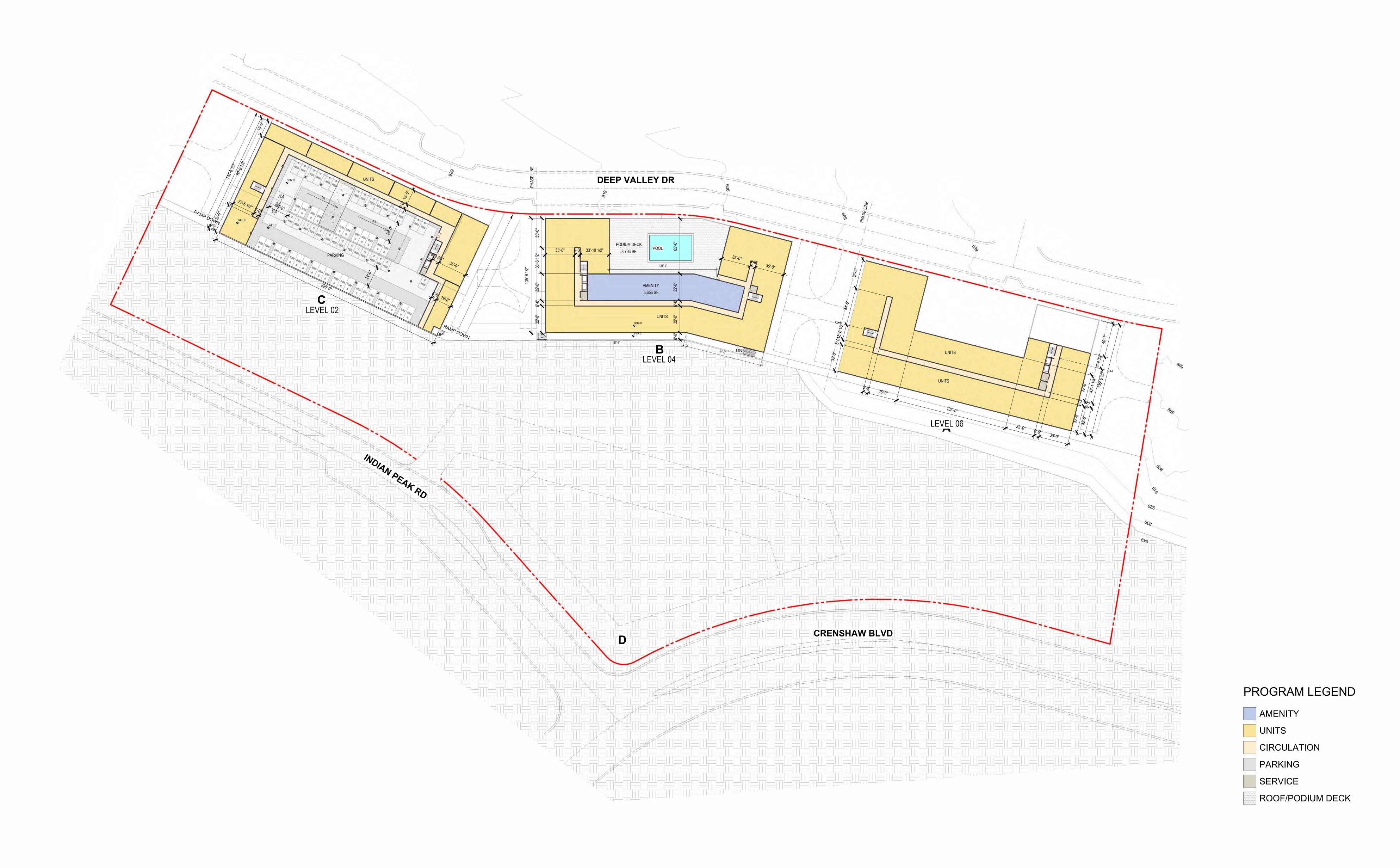




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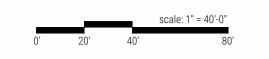






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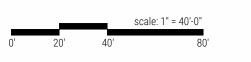






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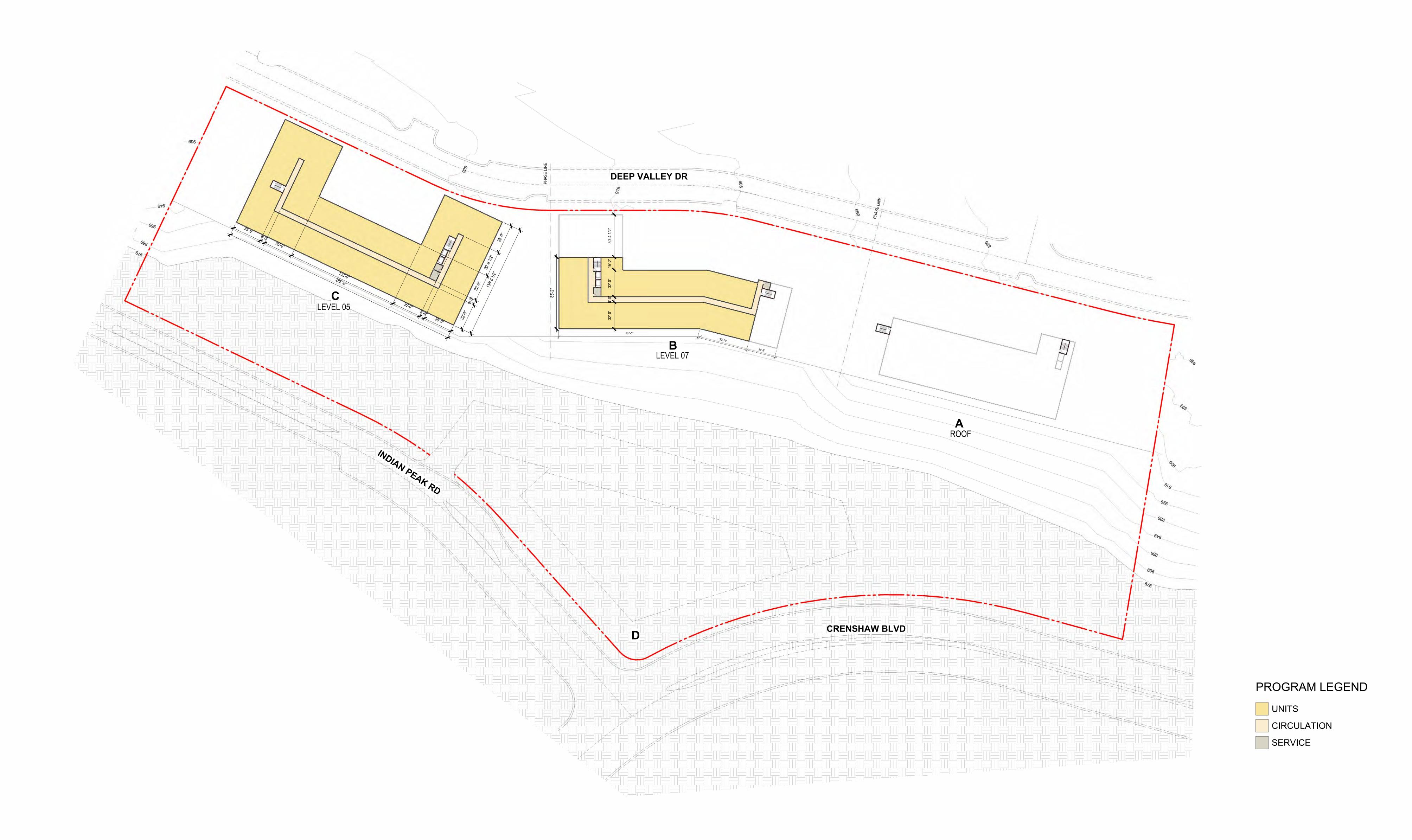




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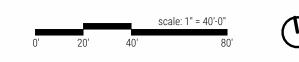
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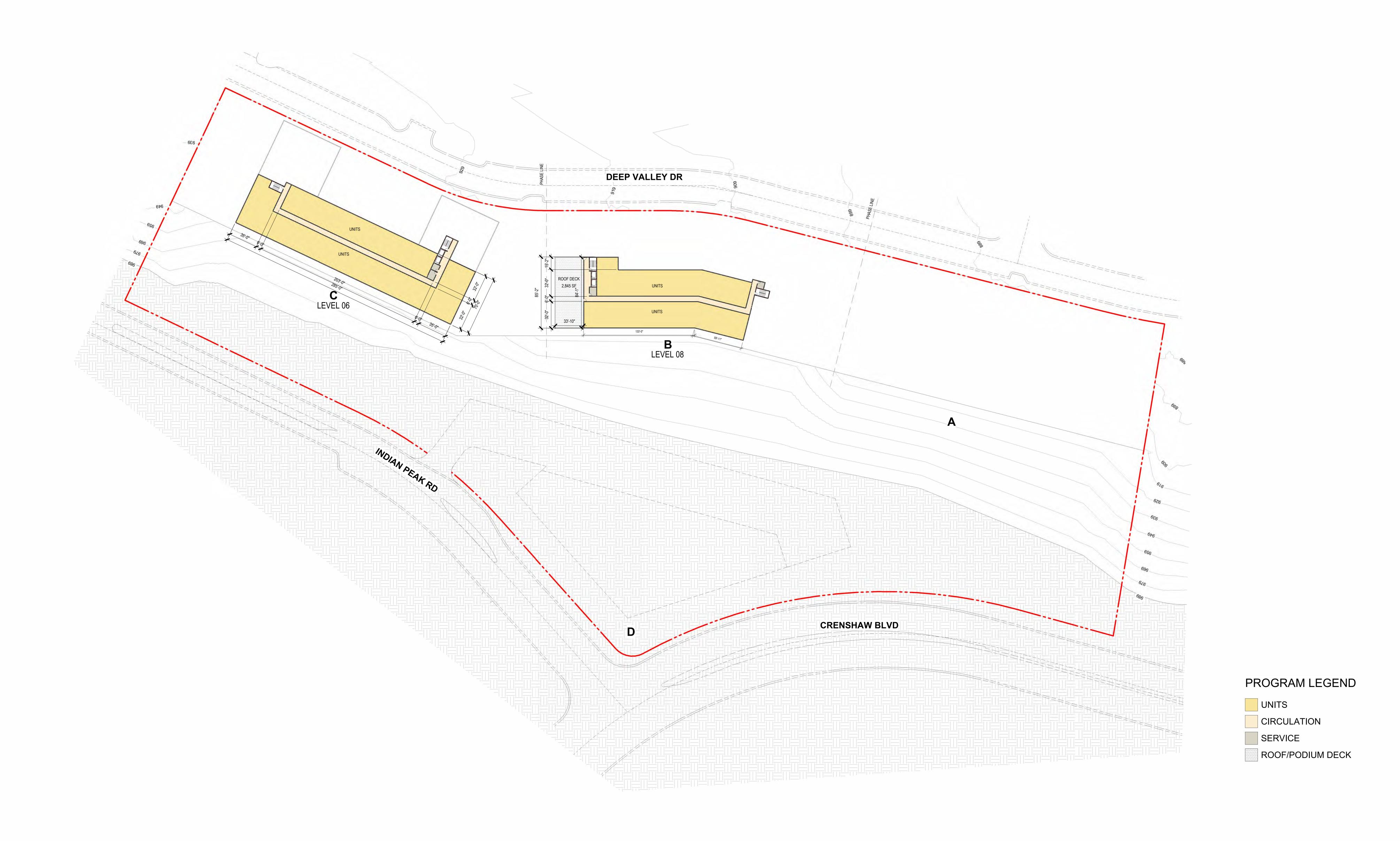
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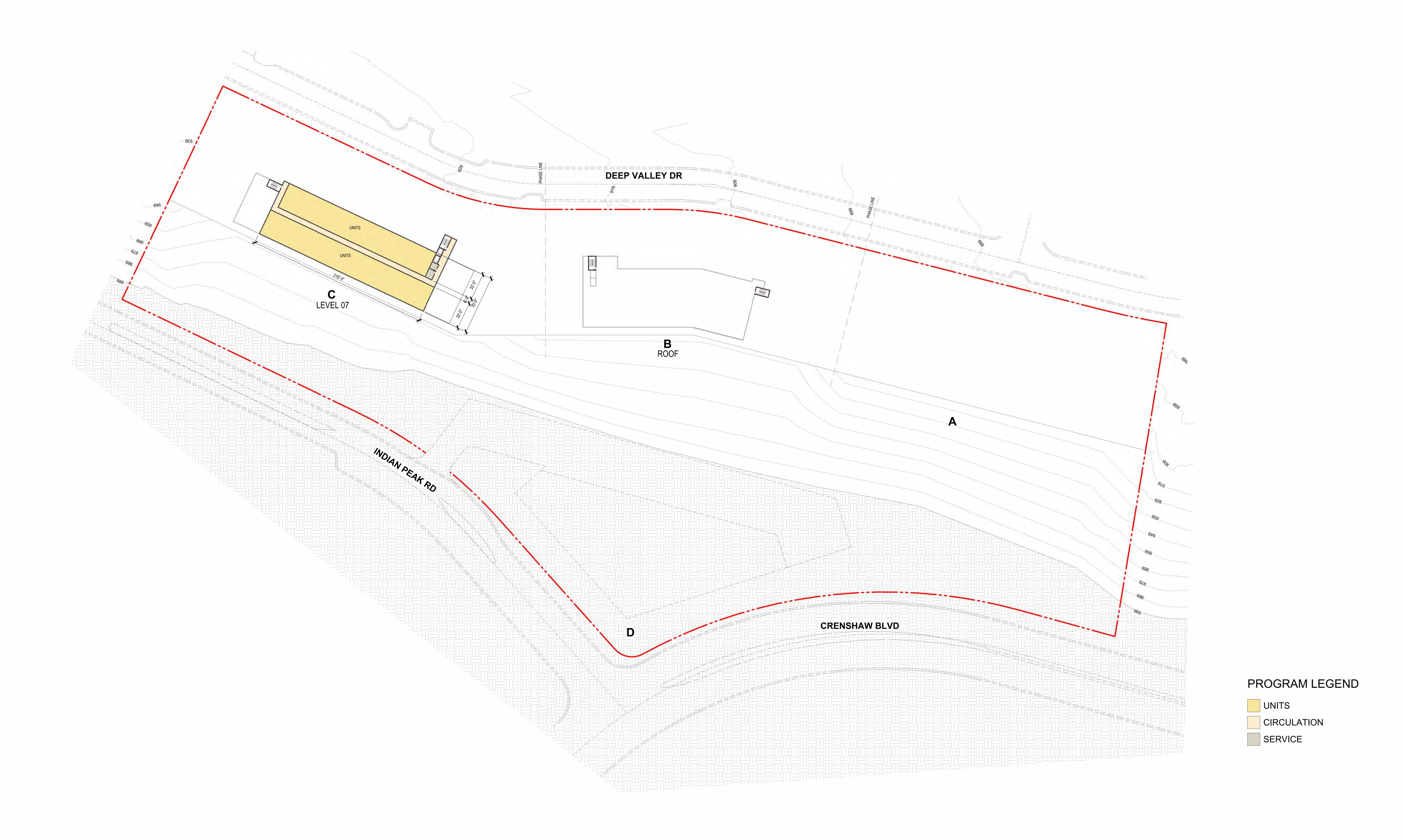
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project no I 2207029.00 issue date I 12/20/23 scale I 1" = 40'-0"



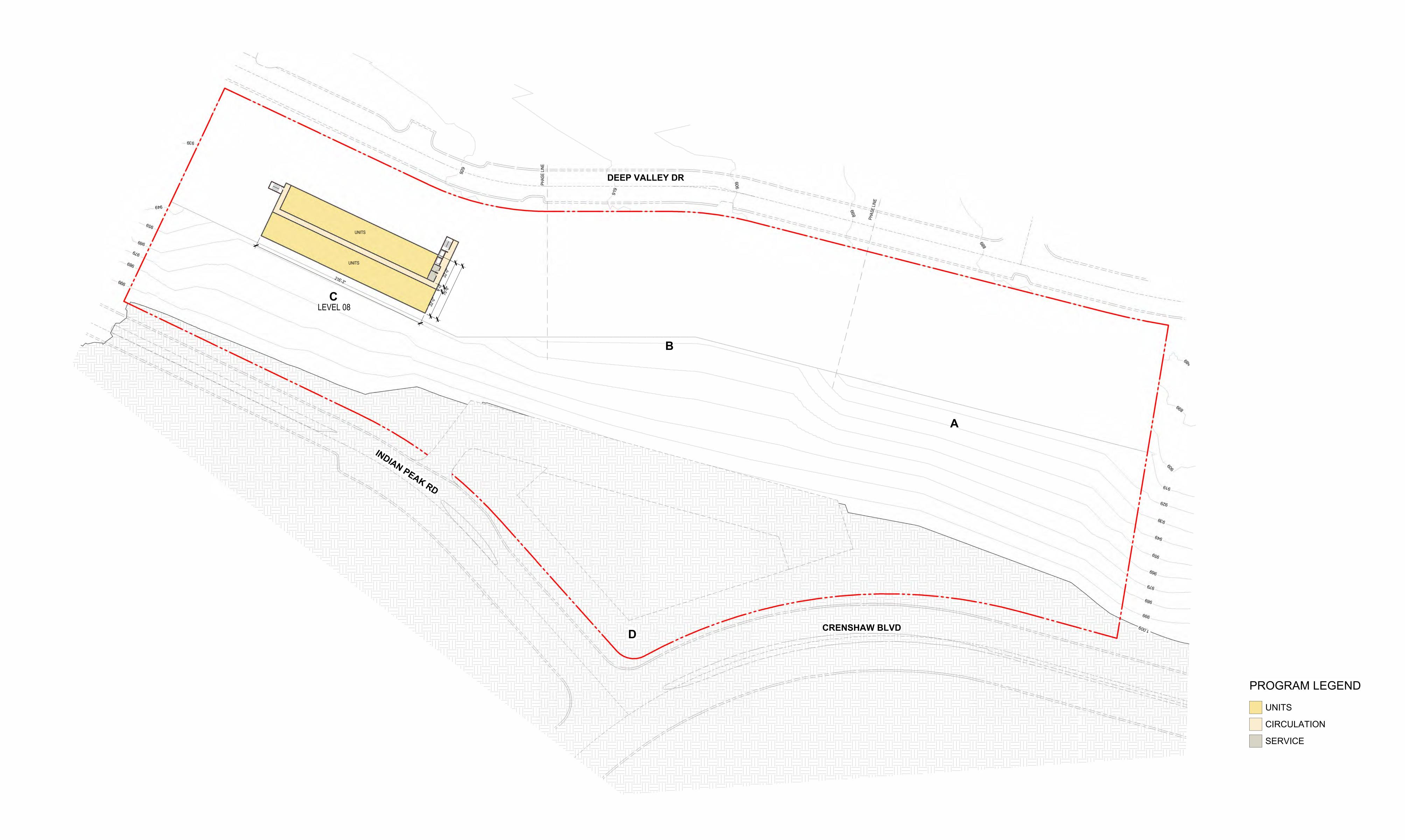




655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23 scale I 1" = 40'-0"

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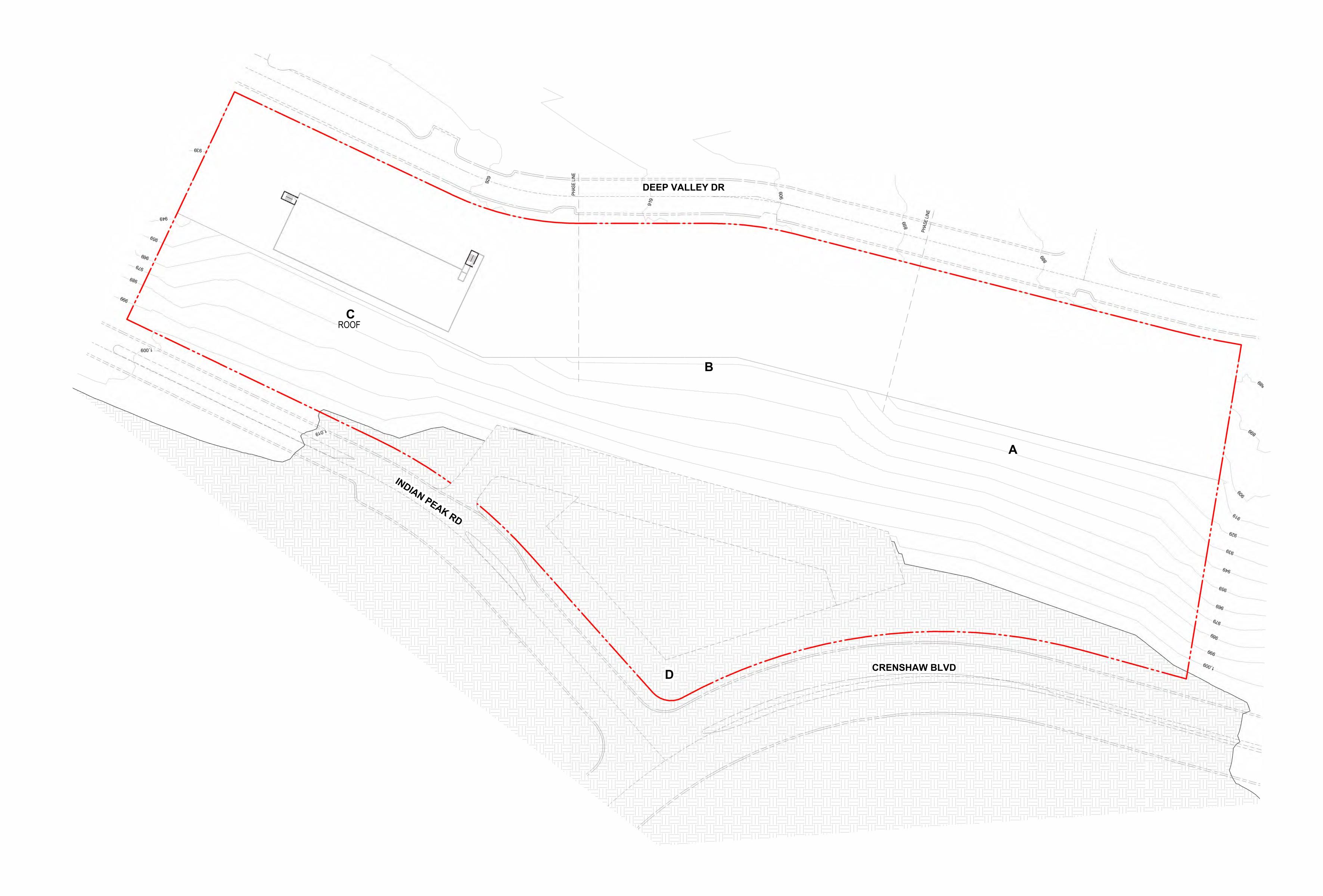




655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no | 2207029.00 issue date | 12/20/23





scale | 1" = 40'-0"



BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23

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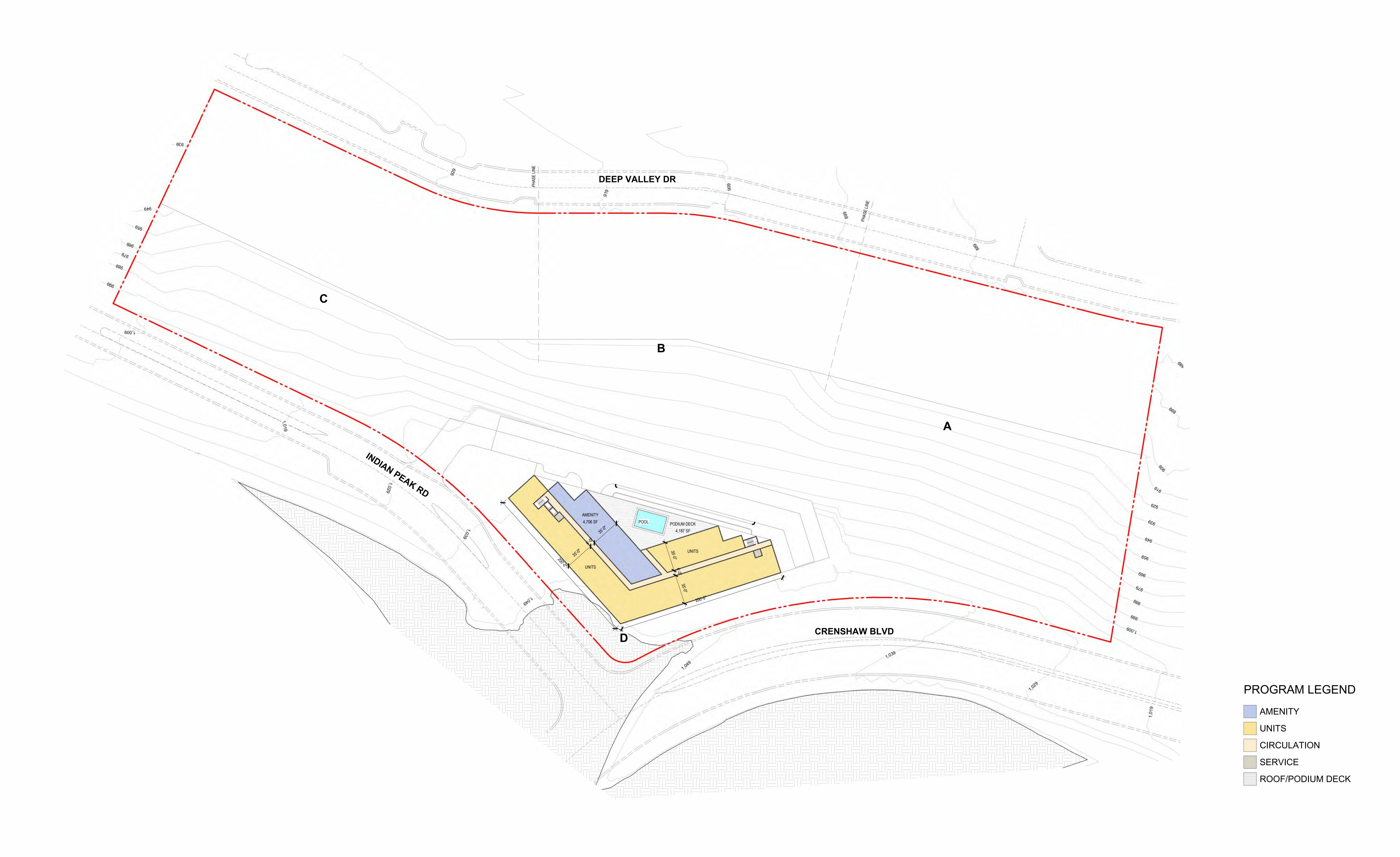




655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no | 2207029.00 issue date | 12/20/23



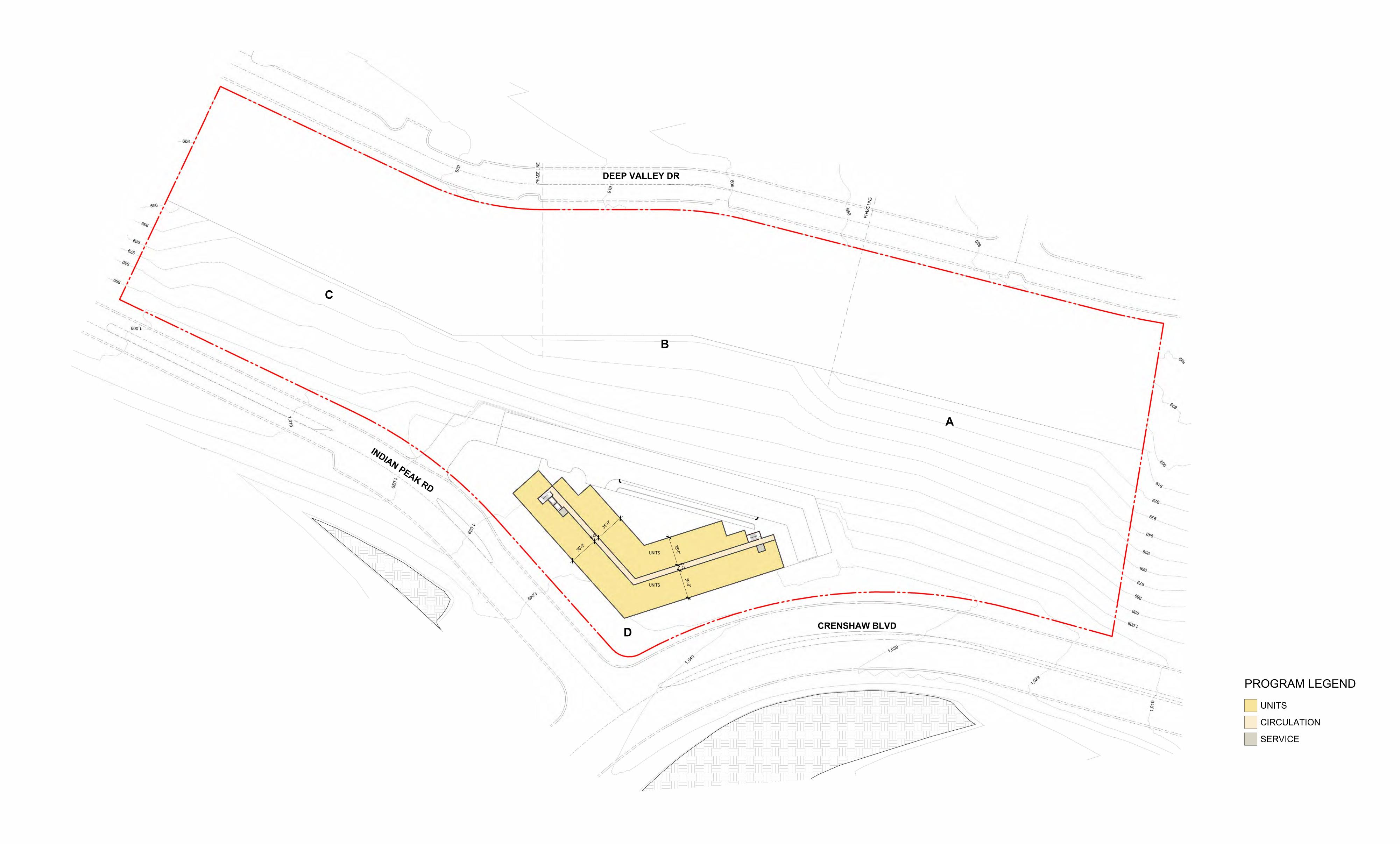




655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no | 2207029.00 issue date | 12/20/23







BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

Bldg D LEVEL 03 PLAN

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23







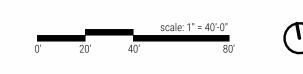
BRICKWALK RESIDENCES

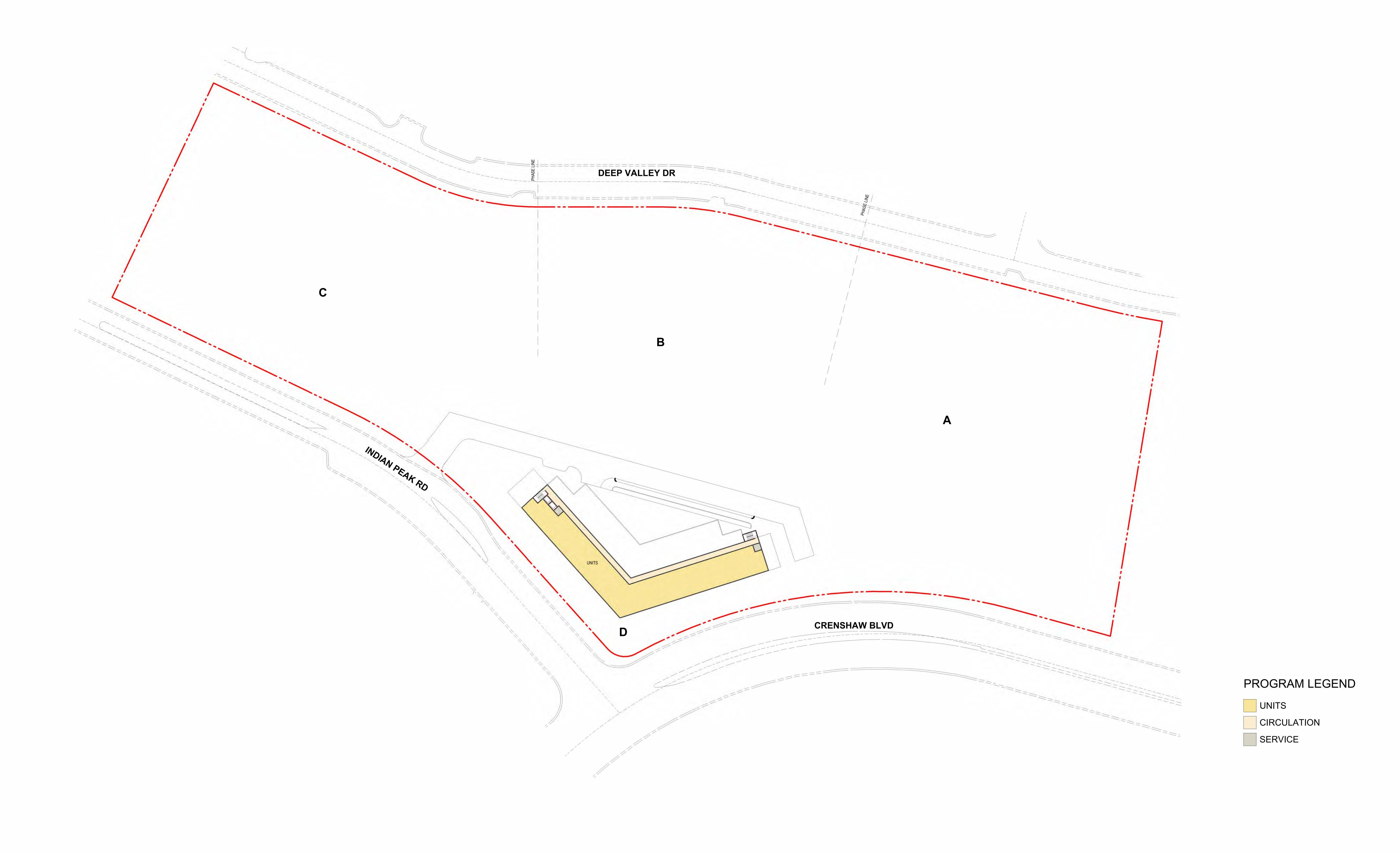
ROLLING HILLS CAPITAL, LLC

Bldg D LEVEL 04-05 PLAN

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no | 2207029.00 issue date | 12/20/23

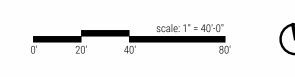


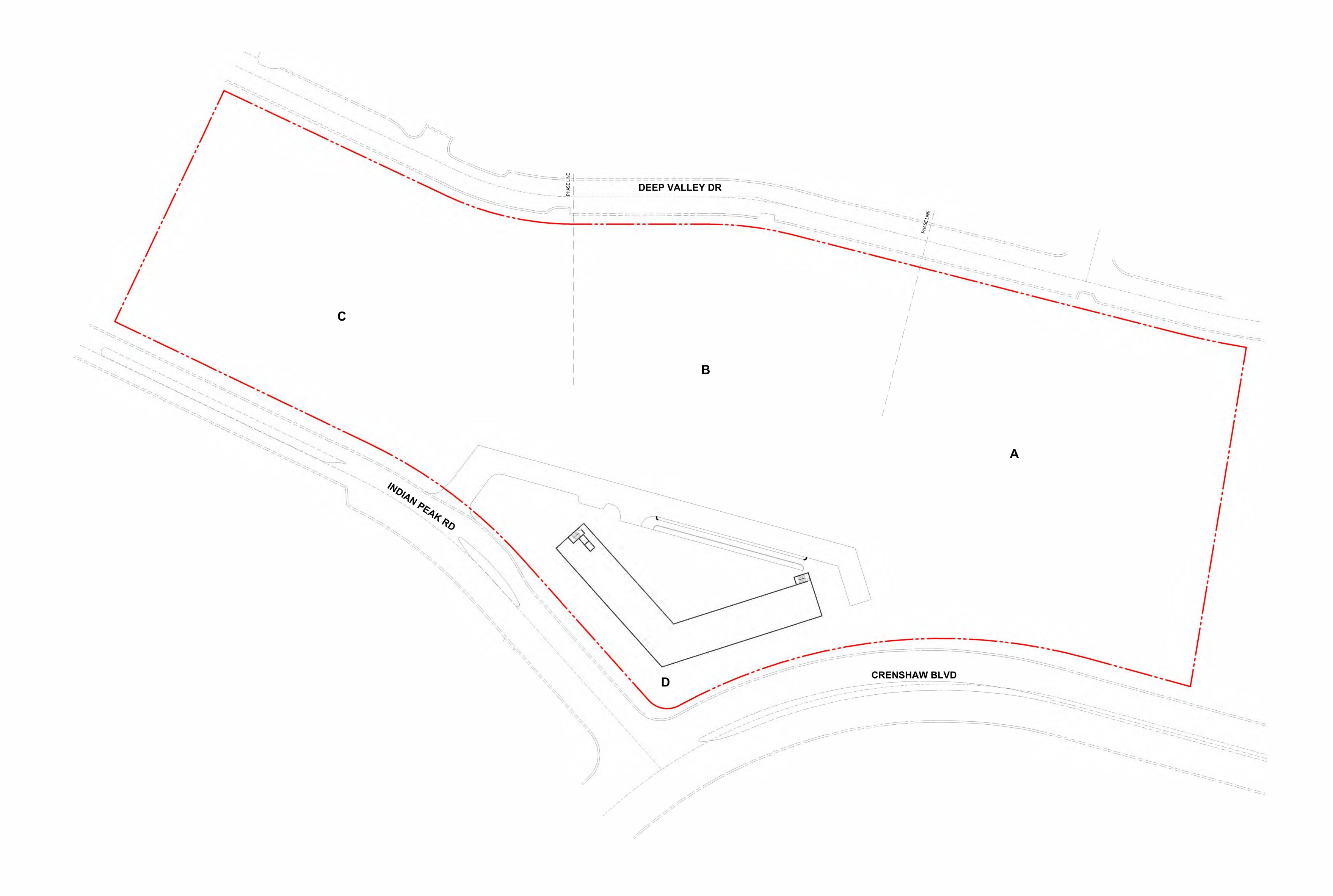




655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23

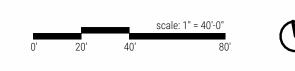






655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23



BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
- STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM CANOPY: METAL SUNSHADE SYSTEM













Bldg A SOUTH ELEVATION SCALE: 1" = 20'-0"



Bldg A NORTH ELEVATION

SCALE: 1" = 20'-0"





BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

Bldg A ELEVATIONS

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00

issue date | 12/20/23

scale I As indicated



KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- 2 FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
- 3 STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- 4 RAILING: VERTICAL GUARDRAIL SYSTEM
- 5 RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- CANOPY: METAL SUNSHADE SYSTEM
- 7 VINYL WINDOW

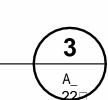






Bldg B WEST ELEVATION

SCALE: 1/16" = 1'-0"





Bldg B SOUTH ELEVATION

SCALE: 1/16" = 1'-0"



Bldg B NORTH ELEVATION

SCALE: 1/16" = 1'-0"





BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

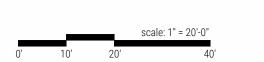
Bldg B ELEVATIONS

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00

issue date | 12/20/23

scale I As indicated

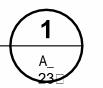


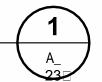
BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
- STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM CANOPY: METAL SUNSHADE SYSTEM
- VINYL WINDOW



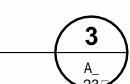








Bldg C WEST ELEVATION SCALE: 1" = 20'-0"





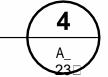
Bldg C SOUTH ELEVATION SCALE: 1" = 20'-0"





BIdg C NORTH ELEVATION SCALE: 1" = 20'-0"

scale I As indicated





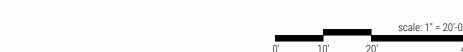
BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

Bldg C ELEVATIONS

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date | 12/20/23



KEY BUILDING COMPONENT / SPECIFICATION

- 1 EXTERIOR PLASTER, FINE FINISH
- 2 FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
- 3 STOREFRONT GLAZING SYSTEM, PAINTED MULLION
 - 4 RAILING: VERTICAL GUARDRAIL SYSTEM
- 5 RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- 6 CANOPY: METAL SUNSHADE SYSTEM
- 7 VINYL WINDOW





Bldg D EAST ELEVATION

SCALE: 1" = 20'-0"

1 A_24

Bldg D SOUTH ELEVATION

SCALE: 1" = 20'-0"



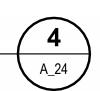




Bldg D NORTH ELEVATION

SCALE: 1" = 20'-0"

scale I As indicated





BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

Bldg D ELEVATIONS

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23

scale: 1" = 20'-0" 0' 10' 20' 40'



KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- CANOPY: METAL SUNSHADE SYSTEM
 - VINYL WINDOW



BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

PERSPECTIVE VIEWS - BLDG A

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274







KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
 STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM

PERSPECTIVE VIEWS - BLDG B

- 6 CANOPY: METAL SUNSHADE SYSTEM
- CANOPY: METAL SUNSHADE S
 VINYL WINDOW



BRICKWALK RESIDENCES
ROLLING HILLS CAPITAL, LLC

scale | 1" = 30'-0"

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

issue date I 12/20/23

project no I 2207029.00



KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL
 STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- 6 CANOPY: METAL SUNSHADE SYSTEM
 - VINYL WINDOW

VINYL WINDOW



BRICKWALK RESIDENCES

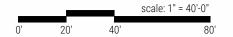
ROLLING HILLS CAPITAL, LLC

PERSPECTIVE VIEW - BLDG C

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

scale | 1" = 30'-0"

project no I 2207029.00 issue date I 12/20/23





EXTERIOR MATERIALS

KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- CANOPY: METAL SUNSHADE SYSTEM

VINYL WINDOW



BRICKWALK RESIDENCES

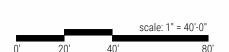
ROLLING HILLS CAPITAL, LLC

PERSPECTIVE VIEW - BLDG D

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00 issue date I 12/20/23







EXTERIOR MATERIALS

KEY BUILDING COMPONENT / SPECIFICATION

- EXTERIOR PLASTER, FINE FINISH
- FIBER CEMENT SIDING, VERTICAL & HORIZONTAL STOREFRONT GLAZING SYSTEM, PAINTED MULLION
- RAILING: VERTICAL GUARDRAIL SYSTEM
- RAILING: GLASS INSERT-METAL GUARDRAUK SYSTEM
- CANOPY: METAL SUNSHADE SYSTEM

VINYL WINDOW



BRICKWALK RESIDENCES

ROLLING HILLS CAPITAL, LLC

PERSPECTIVE VIEW - Pedestrian

655-815 DEEP VALLEY DR., ROLLING HILLS ESTATES, CA 90274

project no I 2207029.00

issue date I 12/20/23

scale | 1" = 30'-0"





MEMORANDUM

To: Planning Division, Community Development Department,

City of Rolling Hills Estates

FROM: Dave Rand

DATE: January 8 2024

SUBJECT: Brickwalk Mixed-Use Project – Density Bonus Proposal

We represent Rolling Hills Capital, LLC (the "Applicant"), which own 10.42 acres of real property located at 655-815 Deep Valley Drive ("Site") in the City of Rolling Hills Estates ("City"). Applicant proposes a mixed-use project composing of three eight-story buildings and one six-story building with a total of 407 residential units, 3,249 square feet of retail, and 503 vehicle parking spaces, including 490 residential spaces and 13 retail spaces ("Project"). Because the Project provides 29 of its 407 units for very low-income ("VLI") households, it qualifies for mandatory benefits under the State Density Bonus Law¹ ("SDBL"), including a 30 percent density bonus, a development incentive that reduces project costs to accommodate the affordable housing component, unlimited waivers that physically accommodate the project, and reduced parking ratios. This memorandum discusses the affordable unit requirements to qualify for the SDBL and the associated mandatory benefits granted to qualifying projects.

I. Background

The City adopted the General Plan 2040 on April 26, 2022, which designates the Site as Commercial General.² All Commercial General sites are subject to the Commercial District Mixed-Use Overlay, within which the permitted residential density is 30 dwelling units per acre ("du/ac") and the permitted nonresidential intensity is 2.5 floor area ratio ("FAR").³ The Site is zoned as CG Commercial General, which permits a density of 22 du/ac.⁴ Title 17 of the City's Municipal Code ("Zoning Code") is in the process of being updated consistent with the General Plan 2040. Until the Zoning Code and General Plan are consistent, under the SDBL, the Project's density is calculated based on the "maximum allowable residential density," which means the greatest number of units allowed under the Zoning Code <u>or</u> General Plan as of the date of application. The General Plan allows 30 du/ac, which is the "greatest number of units allowed" on the Site, and therefore, is the "maximum allowable residential density." Therefore, the

¹ Government Code § 65915.

² See Figure 2-9, Land Use Element, General Plan 2040, p. 2-34.

³ See Table 2-5, Land Use Element, General Plan 2040, p. 2-36.

⁴ See Figure 2-7, Land Use Element, General Plan 2040, p. 2-19.

January 8, 2024 Page 2

30 du/ac density is used to calculate the Project's base density, affordable unit requirements, density bonus and incentives.

II. Affordable Unit Requirement and Density Bonus

The SDBL requires cities to grant density bonuses and other benefits for housing projects that include a prescribed percentage of affordable housing units. The affordable unit requirement is calculated based on the number of units provided before any additional density bonus units are granted (or the "base" density).⁵ The granting of a density bonus shall not require or be interpreted, in and of itself, to require a general plan amendment, zone change, or other discretionary approval.⁶ Fractional units are rounded up to the next whole number.⁷

The Project proposes to utilize the 30 percent density bonus granted under the SDBL when nine percent of its base units are provided for VLI households.^{8, 9} As discussed above, the 10.42-acre Site is subject to a 30 du/ac base density and thus 313 units are permitted on the Site before the award of any density bonus units. Accordingly, 29 units must be provided for VLI households¹⁰ to qualify for the mandatory 30 percent density bonus, which equates to an additional 94 market rate bonus units or a total of 407 units¹¹ altogether for the Project (inclusive of the 29 units for VLI households).

III. Development Incentives and Waivers

When a project provides affordable units to achieve a density bonus under the SDBL, it also qualifies for development incentives and waivers. As discussed in more detail below, both incentives and waivers may be used to modify development standards. However, they differ in two key aspects. First, the number of incentives granted is based on the number of affordable units provided, while waivers are unlimited; and second, incentives must be granted when it is demonstrated that they result in cost reductions that accommodate the affordable housing component of the project. Waivers must be granted when it is demonstrated that they are necessary to physically accommodate the density bonus and incentive(s) awarded to the project.

The SDBL requires the following number of incentives/concessions be granted based on the percentage of affordable housing provided, as follows:

- 5% VLI one incentive/concession
- 10% VLI two incentives/concessions

⁵ Government Code § 65915(b).

⁶ Government Code § 65915(h)(5).

⁷ Government Code § 65915(f) and (q).

⁸ VLI households is defined in Health and Safety Code § 50105.

⁹ Government Code § 65915(b) and (f).

 $^{^{10}}$ The calculation for the required VLI units is as follows: 313 units (base density) x 0.09 (VLI requirement) = 28.17 rounded up to 29 VLI units.

 $^{^{11}}$ The calculation for the total density including the density bonus is as follows: 313 units (base density) x 1.3 (30% density bonus) = 406.9 rounded up to 407 total units.

15% VLI – three incentives/concessions.¹²

Incentives are "reductions in site development standards or a modification of zoning code requirements or architectural design requirements that exceed the minimum building standards" that create identifiable and actual cost reductions necessary to provide for affordable housing costs.¹³ The granting of an incentive shall not require or be interpreted, in and of itself, to require a general plan amendment, zone change, or other discretionary approval.¹⁴ Under the SDBL, the City must grant a requested incentive unless the City makes a written finding that the incentive (i) does not result in identifiable and actual cost reductions to provide for affordable housing costs, (ii) would have a specific, adverse impact upon public health and safety, the physical environment, or a historic resources, or (iii) would be contrary to state or federal law.¹⁵ As recently held by the State's Court of Appeal, the SDBL places the burden of proof on the local jurisdiction to overcome the presumption that requested incentives will result in cost reductions.¹⁶

With the provision of 29 units set aside for VLI households (or nine percent of the base density), the Project would be entitled to one development incentive.¹⁷ In addition to incentives, an unlimited number of waivers of development standards must also be granted if it can be shown that a given regulation would physically preclude construction of a project as proposed inclusive of the density bonus and any requested incentives.¹⁸ However, the City is not required to waive development standards if the waiver would: (i) have a specific, adverse impact¹⁹ upon health or safety, and for which there is no feasible method to satisfactorily mitigate or avoid the specific adverse impact; (ii) have an adverse impact on any real property that is listed in the California Register of Historical Resources; or (iii) be contrary to state or federal law.²⁰ The State's Court of Appeal has recently confirmed that the SDBL provides a developer with broad discretion regarding the design of a proposed housing development project and requests for waivers of development standards. Specifically, provided that a project is properly eligible to receive a density bonus and associated incentives, a local government must grant a waiver of a development standard that would preclude the development of the proposed project in its current form and may not demand that the applicant redesign the proposed building in an attempt to avoid the requested waiver.²¹

The Site is subject to a 44-foot (above final grade), or three stories height limitation, including any required parapets.²² However, the Project proposes buildings up to eight stories. Thus, to physically accommodate the Project's 30 percent density bonus the Applicant requests a waiver of the underlying height limit to permit the proposed Project height.

¹² Government Code § 65915(d)(2).

¹³ Government Code § 65915(k)(1).

¹⁴ Government Code § 65915(j)(1).

¹⁵ Government Code § 65915(d)(1).

¹⁶ Schreiber v. City of Los Angeles (2021) 69 Cal.App.5th 549.

¹⁷ Government Code § 65915(d)(2).

¹⁸ Government Code § 65915(e).

¹⁹ See Government Code § 65589.5(d)(2).

²⁰ Government Code § 65915(e).

²¹ Bankers Hill 150 v. City of San Diego (2022) 74 Cal.App.5th 755.

²² Zoning Coe § 17.30.050.F.

IV. Parking Reductions

Upon request from the applicant, a project that qualifies for a density bonus under the SDBL is also entitled to the following vehicle parking ratios, inclusive of guest parking:

- Zero- and one-bedroom units: one onsite parking space.
- Two- and three-bedroom units: one and one-half onsite parking spaces.
- Four-bedroom units: two and one-half parking spaces.²³

Under these standards the Project would be required to provide no more than 488 vehicle parking spaces total:

- 245 one-bedroom units: 245 parking spaces.²⁴
- 162 two- and three-bedroom units: 243 parking spaces.²⁵

The Project will provide 490 vehicle parking spaces for the residential portion of the Project. Applicant has also proposed an additional 13 parking spaces for the retail portion of the Project.

V. Conclusion

With the provision of 29 units for VLI households (nine percent of the base density), the Project qualifies for a 30 percent density bonus, one development incentive and unlimited waivers, and reduced parking ratios.

²³ Government Code § 65915(p)(1).

²⁴ The calculation for the required parking spaces for the one-bedroom units is as follows: $245 \times 1.0 = 245$ spaces.

²⁵ The calculation for the required parking spaces for the two-bedroom (83) and three-bedroom (79) units is as follows: $162 \times 1.5 = 243$ spaces.

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DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT DIVISION OF HOUSING POLICY DEVELOPMENT

www.hcd.ca.gov



June 6, 2023

MEMORANDUM FOR: Interested parties

FROM: Megan Kirkeby, Deputy Director

Division of Housing Policy Development

SUBJECT: 2023 State Income Limits

Attached are briefing materials and 2023 State Income Limits that are now in effect, replacing the previous 2022 State Income Limits. Income limits reflect updated median income and household income levels for acutely low -, extremely low-, very low-, low-, and moderate-income households for California's 58 counties. The 2023 State Income Limits are on the Department of Housing and Community Development (HCD) website at https://www.hcd.ca.gov/grants-and-funding/income-limits/state-and-federal-income-rent-and-loan-value-limits.

State Income Limits apply to <u>designated programs</u>, are used to determine applicant eligibility (based on the level of household income) and may be used to calculate affordable housing costs for applicable housing assistance programs. Use of State Income Limits are subject to a particular program's definition of income, family, family size, effective dates, and other factors. In addition, definitions applicable to income categories, criteria, and geographic areas sometimes differ depending on the funding source and program, resulting in some programs using other income limits.

The attached briefing materials detail California's 2023 Income Limits and were updated based on: (1) changes to income limits the U.S. Department of Housing and Urban Development (HUD) released on May 15, 2023, for its Public Housing, Section 8, Section 202 and Section 811 programs and (2) adjustments HCD made based on State statutory provisions and its 2013 Hold Harmless (HH) Policy. Since 2013, HCD's HH Policy has held State Income Limits harmless from any decreases in household income limits and median income levels that HUD may apply to the Public Housing and Section 8 Income Limits. HUD determined its HH Policy was no longer necessary due to federal law changes in 2008 (Public Law 110-98) prohibiting rent decreases in federal or private activity bond funded projects.

For questions concerning State Income Limits, please see the Questions and Answers on page 5. You can also contact HCD staff at (916) 263-2911.

Overview

The Department of Housing and Community Development (HCD), pursuant to Health & Safety Code Section 50093(c), must file updates to its State Income Limits with the Office of Administrative Law. HCD annually updates these income limits based on U.S. Department of Housing and Urban Development (HUD) revisions to the Public Housing and Section 8 Income Limits that HUD most recently released on May 15, 2023.

HUD annually updates its Public Housing and Section 8 Income Limits to reflect changes in median family income levels for different size households and income limits for extremely low-, very low-, and low-income households. HCD, pursuant to statutory provisions, makes the following additional revisions: (1) if necessary, increase a county's area median income to equal California's non-metropolitan median income, (2) adjusts area median income and household income category levels to not result in any decrease for any year after 2009 pursuant to HCD's February 2013 Hold Harmless (HH) Policy (HCD's HH Policy was implemented to replace HUD's HH Policy, discontinued in 2009, to not decrease income limits and area median income levels below a prior year's highest level), and (3) determines income limits for California's acutely low-income and moderate-income category.

Following are brief summaries of technical methodologies used by HUD and HCD in updating income limits for different household income categories. For additional information, please refer to HUD's briefing materials at https://www.huduser.gov/portal/datasets/il//il23/IncomeLimitsMethodology-FY23.pdf

HUD Methodology

HUD Public Housing and Section 8 Income Limits begin with the production of median family incomes. HUD uses the Section 8 program's Fair Market Rent (FMR) area definitions in developing median incomes, which means developing median incomes for each metropolitan area, parts of some metropolitan areas, and each non-metropolitan county. The 2023 FMR area definitions for California are unchanged from last year. HUD calculates Income Limits for every FMR area with adjustments for family size and for areas with unusually high or low family income or housing-cost-to-income relationships.

Extremely Low-Income

In determining the extremely low-income limit, HUD uses the Federal Poverty Guidelines, published by the Department of Health and Human Services. The poverty guidelines are a simplified version of the federal poverty thresholds used for administrative purposes — for instance, determining financial eligibility for certain federal programs. HUD compares the appropriate poverty guideline with 60% of the very low-income limit and chooses the greater of the two as the extremely low-income limit. The value may not exceed the very low-income level.

Very Low-Income

The very low-income limits are the basis for the extremely low- and low-income limits. The very low-income limit typically reflects 50 percent of median family income (MFI), and HUD's MFI figure generally equals two times HUD's 4-person very low-income limit. However, HUD may adjust the very low-income limit for an area or county to account for conditions that warrant special considerations. As such, the very low-income limit may not always equal 50% MFI.

Low-Income

In general, most low-income limits represent the higher level of: (1) 80 percent of MFI or, (2) 80 percent of state non-metropolitan median family income. However, due to adjustments that HUD sometimes makes to the very low-income limit, strictly calculating low-income limits as 80 percent of MFI could produce unintended anomalies inconsistent with statutory intent (e.g., very low-income limits being higher than low-income limits). Therefore, HUD's briefing materials specify that, with some exceptions,

the low-income limit reflect 160 percent of the very low-income limit. HUD may apply additional adjustments to areas with unusually high or low housing-costs-to-income relationships and for other reasons. This can result in low-income limits exceeding MFI in certain counties.

Median Family Income/Area Median Income

HUD references and estimates the MFI in calculating the income limits. California law and State Income Limits reference Area Median Income (AMI) that, pursuant to Health & Safety Code 50093(c), means the MFI of a geographic area, estimated by HUD for its Section 8 Program.

In estimating FY 2023 median family incomes, HUD uses median family income data (as opposed to median household income data) from the 2021 American Community Survey (ACS) as calculated by the Census Bureau. The Census Bureau produces two types of ACS estimates: the "one-year" data, which represent estimates as of 2021; and the "five-year" data, which represent estimates as of 2017-2021 (but are inflated to 2021 dollars). HUD would ordinarily have used the ACS 2020 data for FY 2023. However, due to interruptions to data collection caused by the Covid-19 pandemic, the Census Bureau did not release special tabulations of ACS 2020 one-year data. HUD requires special tabulations of the ACS to match its custom HMFA definitions described above.

HUD uses the 2021 American Community Survey (ACS) median family income data (as opposed to household income data) as the basis of FY 2023 Income Limits for all areas of California. HUD uses an inflation forecast from the Congressional Budget Office (CBO) in updating ACS estimates. For FY 2023, CBO has produced a forecast CPI of 303.948, which divided by annual 2021 of 270.971 is 1.122 (an increase of 12.2 percent).

For additional information on MFI's please see HUD's briefing materials at https://www.huduser.gov/portal/datasets/il/il23/Medians-Methodology-FY23.pdf.

Adjustment Calculations

HUD may apply adjustments to areas with unusually high or low family income, uneven housing-cost-to-income relationship, or other reasons. For example, HUD applies an increase if the four-person very low-income limit would otherwise be less than the amount at which 35 percent of it equals 85 percent of the annualized two-bedroom Section 8 FMR (or 40th percentile rent in 50th percentile FMR areas). The purpose is to increase the income limit for areas where rental-housing costs are unusually high in relation to the median income.

In certain cases, HUD also applies an adjustment to the income limits based on the state non-metropolitan median family income level. In addition, HUD restricts adjustments, so income limits do not increase more than five percent of the previous year's very low-income figure OR twice the increase in the national MFI as measured by the American Community Survey, whichever is greater. For the 2023 income limits, the cap is twice the annualized change from ACS 2019 to ACS 2021, which is 5.92 percent. This adjustment does not apply to the extremely low-income limits.

Please refer to HUD briefing materials for additional information on the adjustment calculations.

Income Limit Calculations for Household Sizes Other Than 4-Persons

The income limit statute requires adjustments for family size. The legislative history and conference committee report indicates that Congress intended that income limits should be higher for larger families and lower for smaller families. The same family size adjustments apply to all income limits, except extremely low-income limits, which are set at the poverty income threshold. They are as follows:

Number of Persons in Household:	1	2	3	4	5	6	7	8
Adjustments:	70%	80%	90%	Rase	108%	116%	124%	132%

Income Limit Calculations for Household Sizes Greater Than 8-Persons

For households of more than eight persons, refer to the formula at the end of the table for 2023 Income Limits. Due to the adjustments HUD can make to income limits in a given county, table data should be the only method used to determine program eligibility. Arithmetic calculations are applicable only when a household has more than eight members. Please refer to HUD's briefing material for additional information on family size adjustments.

HCD Methodology

State law (see, e.g., Health & Safety Code Section 50093) prescribes the methodology HCD uses to update the State Income Limits. HCD utilizes HUD's Public Housing and Section 8 Income Limits. HCD's methodology involves: (1) if necessary, increasing a county's median income established by HUD to equal California's non-metropolitan county median income determined by HUD, (2) applying HCD's HH Policy, in effect since 2013, to not allow decreases in area median income levels and household income category levels, (3) applying to the median income the same family size adjustments HUD applies to the income limits, (4) determining income limit levels applicable to California's acutely low-income households defined by law as household income not exceeding 15 percent of county area median income, and (5) determining income limit levels applicable to California's moderate-income households defined by law as household income not exceeding 120 percent of county area median income.

Area Median Income and Income Category Levels

HCD, pursuant to federal and State law, adjusts median income levels for all counties so they are not less than the non-metropolitan county median income established by HUD (\$83,800 for 2023). Next, HCD applies its HH policy to ensure area median income and income limits for all household income categories do not fall below any level achieved in the prior year. Health and Safety Code section 50093 requires HCD to adjust the AMI for family size in accordance with adjustment factors adopted by HUD and illustrated on the previous page. This establishes that the MFI published by HUD equals the four-person AMI for California counties.

Acutely low-Income Levels

Chapter 345, Statues of 2021 (Assembly Bill 1043) established California's acutely low-income levels. See Health & Safety Code, § 50063.5. After calculating the 4-person area median income (AMI) level as previously described, HCD sets the maximum acutely low-income limit to equal 15 percent of the county's AMI, adjusted for family size.

Moderate-Income Levels

HCD is responsible for establishing California's moderate-income limit levels. After calculating the 4-person area median income (AMI) level as previously described, HCD sets the maximum moderate-income limit to equal 120 percent of the county's AMI, adjusted for family size.

Applicability of California's Official State Income Limits

Applicability of the State Income Limits are subject to particular programs as program definitions of factors such as income, family, and household size vary. Some programs, such as Multifamily Tax Subsidy Projects (MTSPs), use different income limits. For MTSPs, separate income limits apply per provisions of the Housing and Economic Recovery Act (HERA) of 2008 (Public Law 110-289). Income limits for MTSPs are used to determine qualification levels as well as set maximum rental rates for projects funded with tax credits authorized under Section 42 of the Internal Revenue Code (Code). In addition, MTSP income limits apply to projects financed with tax-exempt housing bonds issued to provide qualified residential rental development under Section 142 of the Code. These income limits are available at http://www.huduser.org/datasets/mtsp.html.

Questions and Answers

In Los Angeles, as well as several other counties in the state, why does the very low-income limit not equal 50% of the AMI (or the low-income limit not equal 80% of the AMI)?

There are many exceptions to the arithmetic calculation of income limits. These include adjustments for high housing cost relative to income, the application of state nonmetropolitan income limits in low-income areas, and national maximums in high-income areas. In Los Angeles County, as well as several others, the magnitude of these adjustments results in the low-income limit exceeding the AMI. These exceptions are detailed in the FY 2023 Income Limits Methodology Document, https://www.huduser.gov/portal/datasets/il/il23/Medians-Methodology-FY23.pdf.

For further information on the exact adjustments made to an individual area of the country, please see HUD's FY 2023 Income Limits Documentation System. The documentation system is available at https://www.huduser.gov/portal/datasets/il/il2023/select_Geography.odn. Once the area in question is selected, a summary of the area's median income, Very Low-Income, Extremely Low-Income, and Low-Income Limits are displayed. Detailed calculations are obtained by selecting the relevant links.

Why don't the income limits for my area reflect recent gains?

Although HUD uses the most recent data available concerning local area incomes, there is still a lag between when the data are collected and when the data are available for use. For example, FY 2023 Income Limits are calculated using 2017-2021 5-year American Community Survey (ACS) data, and one-year 2021 data where possible. This is a two-year lag, so more current trends in median family income levels are not available.

HUD estimates Median Family Income (MFI) annually for each metropolitan area and non-metropolitan county. The basis for HUD's median family incomes is data from the American Community Survey, table B19113 - MEDIAN FAMILY INCOME IN THE PAST 12 MONTHS. A Consumer Price Index (CPI) forecast as published by the Bureau of Labor Statistics is used in the trend factor calculation to bring the 2021 ACS data forward to FY 2023.

For additional details concerning the use of the ACS in HUD's calculations of MFI, please see HUD's FY 2023 Median Family Income methodology document,

at https://www.huduser.gov/portal/datasets/il/il23/Medians-Methodology-FY23.pdf

Additionally, full documentation of all calculations for Median Family Incomes are available in the FY 2023 Median Family Income and the FY 2023 Income Limits Documentation System. These systems are available at https://www.huduser.gov/portal/datasets/il/il2023/select Geography.odn

Why didn't the income limits for my county change from last year?

HCD's Hold Harmless Policy likely prevented the income limits from decreasing from last year's levels and has maintained them despite a decrease in median income and/or income limits published by HUD.

Why do the income limits or area median income for my county not match what was published by HUD?

HCD adjusts each county's area median income to at least equal the state non-metropolitan county median income, as published by HUD. Further, HCD's Hold Harmless Policy prevents any decrease in income limits or median family income published by HUD to be applied to State Income Limits.

Number of Per	sons in Household:	1	2	3	Δ 4 ΤΛ	CHMENT	C 6000	o 77 f 1	1 8
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	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Del Norte County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	11950	13700	15400	17100	18450	19850	21200	22550
El Danada Carreta	Extremely Low	22550	25750	28950	32150	35140	40280	45420	50560
El Dorado County Area Median Income:	Very Low Income	37550	42900	48250	53600	57900	62200	66500	70800
\$113,900	Low Income	60050	68600	77200	85750	92650	99500	106350	113200
Ψο,σσσ	Median Income	79750	91100	102500	113900	123000	132100	141250	150350
	Moderate Income	95700	109350	123050	136700	147650	158550	169500	180450
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	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Fresno County	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Tallia.	0000	40050	44200	40550	40550	4.4550	45550	40550
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Glenn County	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Humboldt County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
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	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Imperial County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income: \$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
φου,ουυ	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
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	Acutely Low	8950	10250	11500	12800	13800	14850	15850	16900
Inyo County	Extremely Low	17950	20500	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	29900	34200	38450	42700	46150	49550	52950	56400
\$85,400	Low Income	47850	54650	61500	68300	73800	79250	84700	90200
. , -	Median Income	59800	68300	76850	85400	92250	99050	105900	112750
	Moderate Income	71750	82000	92250	102500	110700	118900	127100	135300

Number of Per	sons in Household:	1	2	3	Α† ΤΔ(CHMENT	C -6 Pan	e 876f 1	₄ 8
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	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Kern County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income: \$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
φου,ουυ	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	T		40050	11000	10550	10550	14550	45550	10550
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Kings County	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Lake County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Woderate income	70400	80430	30300	100550	100000	110030	124700	132730
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17650	20150	24860	30000	35140	40280	45420	50560
Lassen County	Very Low Income	29350	33550	37750	41900	45300	48650	52000	55350
Area Median Income: \$83,800	Low Income	46950	53650	60350	67050	72450	77800	83150	88550
φου,ουυ	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
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	Acutely Low	10350	11800	13300	14750	15950	17100	18300	19450
	Extremely Low	26500	30300	34100	37850	40900	43950	46950	50560
Los Angeles County	Very Low Income	44150	50450	56750	63050	68100	73150	78200	83250
Area Median Income: \$98,200	Low Income	70650	80750	90850	100900	109000	117050	125150	133200
Ψ30,200	Median Income	68750	78550	88400	98200	106050	113900	121750	129600
	Moderate Income	82500	94300	106050	117850	127300	136700	146150	155550
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Madana Osushi	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Madera County Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
400,000	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutaly Law	18400	21000	23650	26250	28350	30450	32550	34650
	Acutely Low								
Marin County	Extremely Low	39150	44750	50350	55900	60400	64850	69350	73800
Area Median Income:	Very Low Income	65250	74600	83900	93200	100700	108150	115600	123050
\$175,000	Low Income	104400	119300	134200	149100	161050	173000	184900	196850
	Median Income	122500	140000	157500	175000	189000	203000	217000	231000
	Moderate Income	147000	168000	189000	210000	226800	243600	260400	277200

Number of Per	sons in Household:	1	2	3	Δ#τΔα	CHMENT	C_6D30	a 97 f 1	1 8
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	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Mariposa County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	T	0.400	40750	12100	40.450	4.4550	45000	40700	47750
	Acutely Low	9400	10750	12100	13450	14550	15600	16700	17750
Mendocino County	Extremely Low	17850	20400	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	29750	34000	38250	42500	45900	49300	52700	56100
\$89,700	Low Income	47600	54400	61200	68000	73450	78900	84350	89800
	Median Income	62800	71750	80750	89700	96900	104050	111250	118400
	Moderate Income	75350	86100	96900	107650	116250	124850	133500	142100
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Merced County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Modoc County Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
400,000	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	T	40050	44500	10000		15500	10050	47000	10050
	Acutely Low	10050	11500	12900	14350	15500	16650	17800	18950
Mono County	Extremely Low	17850	20400	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	29750	34000	38250	42500	45900	49300	52700	56100
\$95,800	Low Income	47600	54400	61200	68000	73450	78900	84350	89800
	Median Income	67050	76650	86200	95800	103450	111150	118800	126450
	Moderate Income	80450	91950	103450	114950	124150	133350	142550	151750
	Acutely Low	10550	12050	13550	15050	16250	17450	18650	19850
	Extremely Low	25300	28900	32500	36100	39000	41900	45420	50560
Monterey County	Very Low Income	42150	48200	54200	60200	65050	69850	74650	79500
Area Median Income:	Low Income	67450	77100	86750	96350	104100	111800	119500	127200
\$100,400	Median Income	70300	80300	90350	100400	104100	116450	124500	132550
	Moderate Income	84350	96400	108450	120500	130150	139800	149400	159050
	Wioderate meome	04330	30400	100430	120300	130130	133000	143400	133030
	Acutely Low	13600	15550	17500	19450	21000	22550	24100	25650
	Extremely Low	28050	32050	36050	40050	43300	46500	49700	52900
Napa County	Very Low Income	46750	53400	60100	66750	72100	77450	82800	88150
Area Median Income: \$129,600	Low Income	74700	85400	96050	106700	115250	123800	132350	140850
ψ123,000	Median Income	90700	103700	116650	129600	139950	150350	160700	171050
	Moderate Income	108850	124400	139950	155500	167950	180400	192800	205250

Number of Per	sons in Household:	1	2	3	Λ Τ4 ΛΟ	HME5NT (г 6	107f 1	1 8
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	Acutely Low	11850	13500	15200	16900	18250	19600	20950	22300
	Extremely Low	21900	25000	28150	31250	35140	40280	45420	50560
Nevada County	Very Low Income	36500	41700	46900	52100	56300	60450	64650	68800
Area Median Income:	Low Income	58350	66700	75050	83350	90050	96700	103400	110050
\$112,500	Median Income	78750	90000	101250	112500	121500	130500	139500	148500
	Moderate Income	94500	108000	121500	135000	145800	156600	167400	178200
	Acutely Low	13400	15300	17250	19150	20700	22200	23750	25300
0	Extremely Low	30150	34450	38750	43050	46500	49950	53400	56850
Orange County Area Median Income:	Very Low Income	50250	57400	64600	71750	77500	83250	89000	94750
\$127,800	Low Income	80400	91850	103350	114800	124000	133200	142400	151550
, , , , , , ,	Median Income	89450	102250	115000	127800	138000	148250	158450	168700
	Moderate Income	107350	122700	138000	153350	165600	177900	190150	202400
	1				1				
	Acutely Low	11950	13700	15400	17100	18450	19850	21200	22550
Placer County	Extremely Low	22550	25750	28950	32150	35140	40280	45420	50560
Area Median Income:	Very Low Income	37550	42900	48250	53600	57900	62200	66500	70800
\$113,900	Low Income	60050	68600	77200	85750	92650	99500	106350	113200
	Median Income	79750	91100	102500	113900	123000	132100	141250	150350
	Moderate Income	95700	109350	123050	136700	147650	158550	169500	180450
	T								
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Plumas County	Extremely Low	17650	20150	24860	30000	35140	40280	45420	50560
Area Median Income:	Very Low Income	29350	33550	37750	41900	45300	48650	52000	55350
\$83,800	Low Income	46950	53650	60350	67050	72450	77800	83150	88550
	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	9950	11350	12800	14200	15350	16450	17600	18750
	Extremely Low	19600	22400	25200	30000	35140	40280	45420	50560
Riverside County	Very Low Income	32650	37300	41950	46600	50350	54100	57800	61550
Area Median Income:	Low Income	52200	59650	67100	74550	80550	86500	92450	98450
\$94,500	Median Income	66150	75600	85050	94500	102050	109600	117200	124750
	Moderate Income	79400	90700	102050	113400	122450	131550	140600	149700
	Acutely Low	11950	13700	15400	17100	18450	19850	21200	22550
	Extremely Low	22550	25750	28950	32150	35140	40280	45420	50560
Sacramento County	Very Low Income	37550	42900	48250	53600	57900	62200	66500	70800
Area Median Income:	Low Income	60050	68600	77200	85750	92650	99500	106350	113200
\$113,900	Median Income	79750	91100	102500	113900	123000	132100	141250	150350
	Moderate Income	95700	109350	123050	136700	147650	158550	169500	180450
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	Acutely Low	14750	16850	18950	21050	22750	24400	26100	27800
0 B " C :	Extremely Low	23400	26750	30100	33400	36100	40280	45420	50560
San Benito County Area Median Income:	Very Low Income	39000	44550	50100	55650	60150	64600	69050	73500
\$140,200	Low Income	62350	71250	80150	89050	96200	103300	110450	117550
ψ110, 2 00	Median Income	98150	112150	126200	140200	151400	162650	173850	185050
	Moderate Income	117750	134600	151450	168250	181700	195150	208650	222100

Number of Per	sons in Household:	1	2	3	A T-4 A A	18.45-5	- 6	4476	1 8
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	Acutely Low	9950	11350	12800	14200	15350	16450	17600	18750
	Extremely Low	19600	22400	25200	30000	35140	40280	45420	50560
San Bernardino County	Very Low Income	32650	37300	41950	46600	50350	54100	57800	61550
Area Median Income:	Low Income	52200	59650	67100	74550	80550	86500	92450	98450
\$94,500	Median Income	66150	75600	85050	94500	102050	109600	117200	124750
	Moderate Income	79400	90700	102050	113400	122450	131550	140600	149700
	Acutely Low	12250	14000	15750	17500	18900	20300	21700	23100
	Extremely Low	28950	33100	37250	41350	44700	48000	51300	54600
San Diego County	Very Low Income	48250	55150	62050	68900	74450	79950	85450	90950
Area Median Income: \$116,800	Low Income	77200	88200	99250	110250	119100	127900	136750	145550
φ110,000	Median Income	81750	93450	105100	116800	126150	135500	144850	154200
	Moderate Income	98100	112100	126150	140150	151350	162550	173800	185000
	•		l l						
	Acutely Low	18400	21000	23650	26250	28350	30450	32550	34650
	Extremely Low	39150	44750	50350	55900	60400	64850	69350	73800
San Francisco County Area Median Income:	Very Low Income	65250	74600	83900	93200	100700	108150	115600	123050
\$175,000	Low Income	104400	119300	134200	149100	161050	173000	184900	196850
ψ170,000	Median Income	122500	140000	157500	175000	189000	203000	217000	231000
	Moderate Income	147000	168000	189000	210000	226800	243600	260400	277200
	-	-							
	Acutely Low	10550	12050	13550	15050	16250	17450	18650	19850
0 1	Extremely Low	18450	21050	24860	30000	35140	40280	45420	50560
San Joaquin County Area Median Income:	Very Low Income	30700	35100	39500	43850	47400	50900	54400	57900
\$100,300	Low Income	49100	56100	63100	70100	75750	81350	86950	92550
¥ ****	Median Income	70200	80250	90250	100300	108300	116350	124350	132400
	Moderate Income	84250	96300	108300	120350	130000	139600	149250	158850
	Acutely Low	11850	13550	15250	16950	18300	19650	21000	22350
San Luis Obispo County	Extremely Low	24350	27800	31300	34750	37550	40350	45420	50560
Area Median Income:	Very Low Income	40550	46350	52150	57900	62550	67200	71800	76450
\$113,100	Low Income	64900	74150	83400	92650	100100	107500	114900	122300
	Median Income	79150	90500	101800	113100	122150	131200	140250	149300
	Moderate Income	95000	108550	122150	135700	146550	157400	168250	179100
		1	-		•		T	1	
	Acutely Low	18400	21000	23650	26250	28350	30450	32550	34650
San Mateo County	Extremely Low	39150	44750	50350	55900	60400	64850	69350	73800
Area Median Income:	Very Low Income	65250	74600	83900	93200	100700	108150	115600	123050
\$175,000	Low Income	104400	119300	134200	149100	161050	173000	184900	196850
	Median Income	122500	140000	157500	175000	189000	203000	217000	231000
	Moderate Income	147000	168000	189000	210000	226800	243600	260400	277200
	T.	I							
	Acutely Low	11250	12900	14500	16100	17400	18700	19950	21250
Santa Barbara County	Extremely Low	31050	35500	39950	44350	47900	51450	55000	58550
Area Median Income:	Very Low Income	51800	59200	66600	73950	79900	85800	91700	97650
\$107,300	Low Income	82950	94800	106650	118500	128000	137500	146950	156450
	Median Income	75100	85850	96550	107300	115900	124450	133050	141650
	Moderate Income	90150	103000	115900	128750	139050	149350	159650	169950

Number of Per	sons in Household:	1	2	3	Λ Τ-4 Λ-Ω	HME•NT (г6	12751	1 8
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	Acutely Low	19050	21750	24500	27200	29400	31550	33750	35900
	Extremely Low	37450	42800	48150	53500	57800	62100	66350	70650
Santa Clara County	Very Low Income	62450	71400	80300	89200	96350	103500	110650	117750
Area Median Income:	Low Income	96000	109700	123400	137100	148100	159050	170050	181000
\$181,300	Median Income	126900	145050	163150	181300	195800	210300	224800	239300
	Moderate Income	152300	174050	195800	217550	234950	252350	269750	287150
		10200							
	Acutely Low	13950	15900	17900	19900	21500	23100	24700	26250
	Extremely Low	34600	39550	44500	49400	53400	57350	61300	65250
Santa Cruz County	Very Low Income	57650	65900	74150	82350	88950	95550	102150	108750
Area Median Income: \$132,800	Low Income	92500	105700	118900	132100	142700	153250	163850	174400
φ132,000	Median Income	92950	106250	119500	132800	143400	154050	164650	175300
	Moderate Income	111550	127500	143400	159350	172100	184850	197600	210350
		I							
	Acutely Low	9400	10750	12100	13450	14550	15600	16700	17750
	Extremely Low	17650	20200	24860	30000	35140	40280	45420	50560
Shasta County	Very Low Income	29400	33600	37800	42000	45400	48750	52100	55450
Area Median Income: \$89,800	Low Income	47050	53800	60500	67200	72600	78000	83350	88750
ψ03,000	Median Income	62850	71850	80800	89800	97000	104150	111350	118550
	Moderate Income	75450	86200	97000	107750	116350	125000	133600	142250
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	Acutely Low	9450	10800	12150	13500	14600	15650	16750	17800
0. 0 1	Extremely Low	18900	21600	24860	30000	35140	40280	45420	50560
Sierra County Area Median Income:	Very Low Income	31500	36000	40500	45000	48600	52200	55800	59400
\$90,000	Low Income	50400	57600	64800	72000	77800	83550	89300	95050
ψου,σου	Median Income	63000	72000	81000	90000	97200	104400	111600	118800
	Moderate Income	75600	86400	97200	108000	116650	125300	133900	142550
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
Oislains Osmati	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Siskiyou County Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
, ,	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	_								
	Acutely Low	11850	13500	15200	16900	18250	19600	20950	22300
Solano County	Extremely Low	24050	27450	30900	34300	37050	40280	45420	50560
Area Median Income:	Very Low Income	40050	45800	51500	57200	61800	66400	70950	75550
\$112,600	Low Income	64050	73200	82350	91500	98850	106150	113500	120800
•	Median Income	78800	90100	101350	112600	121600	130600	139600	148650
	Moderate Income	94550	108100	121600	135100	145900	156700	167500	178350
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	Acutely Low	13450	15350	17300	19200	20750	22250	23800	25350
Sonoma County	Extremely Low	26450	30200	34000	37750	40800	43800	46850	50560
Area Median Income:	Very Low Income	44050	50350	56650	62900	67950	73000	78000	83050
\$128,100	Low Income	70500	80550	90600	100650	108750	116800	124850	132900
•	Median Income	89650	102500	115300	128100	138350	148600	158850	169100
	Moderate Income	107600	122950	138350	153700	166000	178300	190600	202900

Number of Per	rsons in Household:	1	2	3	Λ Τ4 ΛΟ	HMENT (г6	122t 1	1 8
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	Acutely Low	9750	11100	12500	13900	15000	16100	17250	18350
	Extremely Low	17750	20250	24860	30000	35140	40280	45420	50560
Stanislaus County	Very Low Income	29550	33800	38000	42200	45600	49000	52350	55750
Area Median Income:	Low Income	47250	54000	60750	67500	72900	78300	83700	89100
\$92,600	Median Income	64800	74100	83350	92600	100000	107400	114800	122250
	Moderate Income	77750	88900	100000	111100	120000	128900	137750	146650
	L								
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Sutter County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Tehama County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Trinity County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Tulare County	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
Area Median Income:	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
\$83,800	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750
	Acutely Low	10250	11700	13200	14650	15800	17000	18150	19350
	Extremely Low	18550	21200	24860	30000	35140	40280	45420	50560
Tuolumne County	Very Low Income	30850	35250	39650	44050	47600	51100	54650	58150
Area Median Income:	Low Income	49350	56400	63450	70450	76100	81750	87400	93000
¢ 07 700	LOW INCOME								128950
\$97,700	Median Income	68400	78150	87950	97700	105500	113350	121150	120330
\$97,700			78150 93800	87950 105550	97700 117250	105500 126650	113350 136000	145400	154750
\$97,700	Median Income	68400						· · · · · · · · · · · · · · · · · · ·	
\$97,700	Median Income	68400						· · · · · · · · · · · · · · · · · · ·	
	Median Income Moderate Income	68400 82100	93800	105550	117250	126650	136000	145400	154750
Ventura County	Median Income Moderate Income Acutely Low Extremely Low	68400 82100 13000 27900	93800 14850 31900	105550 16700 35900	117250 18550 39850	20050 43050	136000 21500 46250	23000 49450	154750 24500 52650
Ventura County Area Median Income:	Median Income Moderate Income Acutely Low	68400 82100 13000	93800 14850 31900 53150	105550 16700	117250 18550 39850 66400	20050 43050 71750	21500 46250 77050	23000 49450 82350	154750 24500
Ventura County	Median Income Moderate Income Acutely Low Extremely Low Very Low Income	13000 27900 46500	93800 14850 31900	105550 16700 35900 59800	117250 18550 39850	20050 43050	136000 21500 46250	23000 49450	24500 52650 87650

Number of Persons in Household:		1	2	3	AT f ACI	HMENT (C - P ⁶ age	14 of 1	4 8
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	Acutely Low	11950	13700	15400	17100	18450	19850	21200	22550
V 1 0 1	Extremely Low	22050	25200	28350	31450	35140	40280	45420	50560
Yolo County Area Median Income:	Very Low Income	36750	42000	47250	52450	56650	60850	65050	69250
\$114,000	Low Income	58750	67150	75550	83900	90650	97350	104050	110750
Ψ111,000	Median Income	79800	91200	102600	114000	123100	132250	141350	150500
	Moderate Income	95750	109450	123100	136800	147750	158700	169650	180600
	Acutely Low	8800	10050	11300	12550	13550	14550	15550	16550
V 1 0 1	Extremely Low	17350	19800	24860	30000	35140	40280	45420	50560
Yuba County Area Median Income:	Very Low Income	28900	33000	37150	41250	44550	47850	51150	54450
\$83,800	Low Income	46200	52800	59400	65950	71250	76550	81800	87100
Ψοσ,σσσ	Median Income	58650	67050	75400	83800	90500	97200	103900	110600
	Moderate Income	70400	80450	90500	100550	108600	116650	124700	132750

Instructions:

Eligibility Determination:

Use household size income category figures in this chart. Determine eligibility based on actual number of persons in household and total of gross income for all persons.

Determination of Income Limit for Households Larger than Eight Persons:

Per person (PP) adjustment above 8: (1) multiply 4-person income limit by eight percent (8%),

- (2) multiply result by number of persons in excess of eight,
- (3) add the amount to the 8-person income limit, and (4) round to the nearest \$50.

Nine Person Calculation - Example County

EXAMPLE	4 persons	8% PP Adj	+ 8 person	=9 persons
Acutely Low	12,550	1004	16,550	17,550
Extremely Low	30,000	2400	50,560	52,950
Very Low Income	41,250	3300	54,450	57,750
Lower Income	65,950	5276	87,100	92,400
Moderate Income	100,550	8044	132,750	140,800

Ten Person Calculation - Example County

4 persons	8 person +	8% Adj x 2	=10 persons
12,550	16,550	2008	18,550
30,000	50,560	4800	55,350
41,250	54,450	6600	61,050
65,950	87,100	10552	97,650
100,550	132,750	16088	148,850

Calculation of Housing Cost and Rent:

Refer to Heath & Safety Code Sections 50052.5 and 50053. Use benchmark household size and multiply against applicable percentages defined in H&SC using Area Median Income identified in this chart.

Determination of Household Size:

For projects with no federal assistance, household size is set at number of bedrooms in unit plus one. For projects with federal assistance, household size may be set by multiplying 1.5 by the number of bedrooms in unit.

HUD Income Limits release: 5/15/2023 HUD FY 2023 California median incomes:

State median income: \$109,200

Metropolitan county median income: \$110,000 Non-metropolitan county median income: \$83,800

Note: Authority cited: Section 50093, Health and Safety Code. Reference: Sections 50063.5, 50079.5, 50093, 50105 and 50106, Health and Safety Code.